CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS
COUNTY OF DALLAS
CITY OF MESQUITE

§ § 8

I, the undersigned officer of said City, hereby certify as follows:

1. The City Council of said City convened in regular meeting on the 1ST day of February, 2016, at the City Hall, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

Stan Pickett, Mayor Greg Noschese, Mayor Pro-Tem Bruce Archer, Deputy Mayor Pro-Tem Bill Porter, Council Member Jeff Casper, Council Member Shirley Roberts, Council Member Dennis Tarpley, Council Member

and all of said persons were present, except N/A
thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written resolution entitled

DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION TO PROVIDE FUNDS FOR PUBLIC IMPROVEMENTS, FACILITIES AND EQUIPMENT, INCLUDING STREET IMPROVEMENTS, MUNICIPAL BUILDINGS, VEHICLES, COMPUTER EQUIPMENT AND SOFTWARE FOR MUNICIPAL DEPARTMENTS AND FOR RELATED ISSUANCE C\OSTS; AND PROVIDING AN EFFECTIVE DATE.

was duly introduced for the consideration of said City Council. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: _7 NOES: _0 ABSTENTIONS: _0

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

SIGNED AND SEALED Jebruary 1, 2016.

City Secretary
City of Mesquite, Texas

(CITY SEAL)

RESOLUTION NO. 09-2016

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS, DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION TO PROVIDE FUNDS FOR PUBLIC IMPROVEMENTS, FACILITIES AND EQUIPMENT, INCLUDING STREET IMPROVEMENTS, MUNICIPAL BUILDINGS, VEHICLES, COMPUTER EQUIPMENT AND SOFTWARE FOR MUNICIPAL DEPARTMENTS AND FOR RELATED ISSUANCE COSTS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, this City Council deems it advisable to give notice of intention to issue combination tax and revenue certificates of obligation of the City of Mesquite, Texas (the "City"), as hereinafter provided; and

WHEREAS, the City Council finds and determines that such projects are necessary and in the public interest of the City to provide public facilities and equipment for authorized needs and purposes; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

<u>SECTION 1</u>. That attached hereto is a form of Notice of Intention to Issue Combination Tax and Revenue Certificates of Obligation, the form and substance of which is hereby adopted and approved.

SECTION 2. That the City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper, as defined by Subchapter C, Chapter 2051, Texas Government Code, of general circulation in the area of said City, once a week for two consecutive weeks, the date of the first publication thereof to be at least 30 days prior to the date tentatively set for the adoption of the ordinance authorizing the issuance of such certificates of obligation as shown in said notice.

SECTION 3. That this Resolution shall become effective immediately upon adoption.

DULY RESOLVED by the City Council of the City of Mesquite, Texas, on the 1st day of February, 2016.

Stan Pickett

Mayor

ATTEST:

Sonja Land

City Secretary

APPROVED:

B. J. Smith

City Attorney

CITY OF MESQUITE, TEXAS NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION

The City of Mesquite, Texas, does hereby give notice of intention to issue combination tax and revenue certificates of obligation, in one or more series, in the maximum principal amount not to exceed \$12,710,000, for paying all or a portion of the City's contractual obligations incurred in connection with:

- (i) constructing, reconstructing and improving streets, roads, alleys and sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage for said projects;
- (ii) roof repairs and acquisition and installation of HVAC for existing municipal buildings;
- (iii) acquisition of equipment and vehicles for Fire, Police, Animal Services. Engineering, Solid Waste, Public Works, Parks and Recreation and other municipal departments;
- (iv) acquisition and installation of telephone, communications and technology equipment including public safety radio system replacement and computer equipment and software for various municipal departments; and
- (v) for paying legal, fiscal, engineering and other professional fees in connection with such projects.

The City proposes to provide for the payment of such combination tax and revenue certificates of obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from a limited pledge of surplus revenues of the City's Waterworks and Sewer System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with any of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the Net Revenues of the City's Waterworks and Sewer System. The City Council intends to consider for passage an ordinance authorizing the issuance of such combination tax and revenue certificates of obligation at a meeting to be held at 7:00 p.m. on March 21, 2016, in the City Council Chambers, at City Hall, 757 N. Galloway, Mesquite, Texas.

CITY OF MESQUITE, TEXAS