

RESOLUTION NO. 26-2014

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS, APPROVING A BOND RESOLUTION BY MESQUITE HEALTH FACILITIES DEVELOPMENT CORPORATION PROVIDING FOR THE ISSUANCE OF BONDS FOR CHRISTIAN CARE CENTERS, INC.

WHEREAS, the Mesquite Health Facilities Development Corporation (the "Issuer") is a nonprofit health facilities development corporation created by the City of Mesquite, Texas (the "City"), pursuant to Chapter 221, Texas Health and Safety Code; and

WHEREAS, the City has been informed by officers of the Issuer that the Issuer has been requested by Christian Care Centers, Inc. (the "Obligor"), to assist it in financing and refinancing, on a tax-exempt basis, the cost of certain health facilities; and

WHEREAS, a public hearing was held with respect to the issuance of bonds by the Issuer for the benefit of the Obligor; and

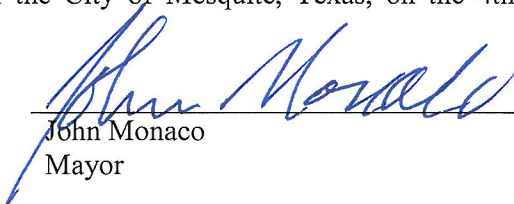
WHEREAS, it is deemed necessary and advisable that this Resolution be adopted.

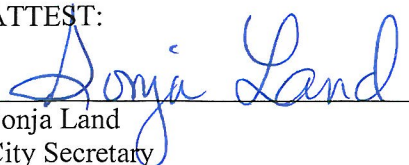
NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

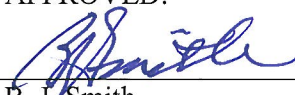
SECTION 1. That the Resolution of Mesquite Health Facilities Development Corporation concerning issuance of revenue bonds with respect to certain health facilities of Christian Care Centers, Inc., and authorizing the execution and delivery of all financing documents relating to the issuance, sale and delivery of such bonds, including a Supplement No. 2 to an Indenture of Trust, an Amendment No. 2 to a Loan Agreement and a Bond Purchase Agreement and other documents in connection therewith in substantially the form and substance attached to this Resolution as Exhibit "A" and made a part hereof for all purposes, is hereby specifically approved, and the Series 2014 Bonds in one or more series in the maximum aggregate principal amount of \$34,000,000 may be issued pursuant thereto for the purpose of financing and refinancing the costs of certain health facilities as described in said resolution, including the refunding of certain of the Issuer's bonds, establishing a debt service reserve fund and paying a portion of the cost of issuance.

SECTION 2. That the City of Mesquite hereby approves the issuance of the aforesaid Series 2014 Bonds in the maximum aggregate principal amount of \$34,000,000 for the Obligor, and further approves the Project as described in the Loan Agreement relating to the Series 2014 Bonds, and such approval shall be solely for the purposes of Section 147(f) of the Internal Revenue Code of 1986 and the City of Mesquite shall have no liabilities for the payment of the Series 2014 Bonds nor shall any of its assets be pledged to payment of the Series 2014 Bonds.

DULY RESOLVED by the City Council of the City of Mesquite, Texas, on the 4th day of August, 2014.

  
\_\_\_\_\_  
John Monaco  
Mayor

ATTEST:  
  
\_\_\_\_\_  
Sonja Land  
City Secretary

APPROVED:  
  
\_\_\_\_\_  
B. J. Smith  
City Attorney

CERTIFICATE OF RESOLUTION OF  
THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS,  
APPROVING A BOND RESOLUTION BY  
MESQUITE HEALTH FACILITIES DEVELOPMENT CORPORATION  
PROVIDING FOR THE ISSUANCE OF BONDS FOR  
CHRISTIAN CARE CENTERS, INC.

THE STATE OF TEXAS :  
CITY OF MESQUITE :

We, the undersigned officers of the City Council of Mesquite, Texas, hereby certify as follows:

1. The City Council of Mesquite, Texas convened in REGULAR MEETING ON THE 4TH DAY OF AUGUST, 2014, at the designated meeting place, and the roll was called of the duly constituted officers and members of said City Council of Mesquite, Texas, to wit:

John Monaco, Mayor	Sonja Land, City Secretary
Shirley Roberts, <del>Mayor Pro Tem</del>	Bruce Archer
Al Forsythe, <del>Mayor Pro Tem</del>	Greg Noschese
Dennis Tarpley	Bill Porter

and all of said persons were present, except the following absentees: Bruce Archer, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS,  
APPROVING A BOND RESOLUTION BY  
MESQUITE HEALTH FACILITIES DEVELOPMENT CORPORATION  
PROVIDING FOR THE ISSUANCE OF BONDS FOR  
CHRISTIAN CARE CENTERS, INC.

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried, with All members of the City Council shown present voting "Aye", except as provided below:

AYES: 6

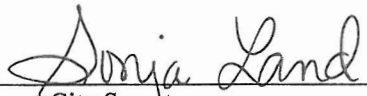
NOES: 0


ABSTENTIONS: 0

2. A true, full, and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of said City Council as indicated therein; each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose; and that said Meeting was open to the public, and public notice of the time, place, and purpose of said Meeting was given, all as required by Chapter 551, Texas Government Code.

3. The Mayor of said City has approved and hereby approves the aforesaid Resolution, the Mayor and the City Secretary of said City have duly signed said Resolution; and the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED the 4th day of August, 2014.

  
\_\_\_\_\_  
City Secretary

  
\_\_\_\_\_  
Mayor

(SEAL)