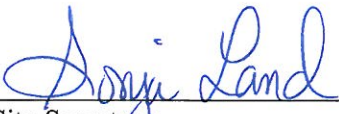



3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED this September 17, 2012.



City Secretary,
City of Mesquite, Texas



Mayor,
City of Mesquite, Texas

(CITY SEAL)

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
MESQUITE, TEXAS, EXPRESSING OFFICIAL INTENT
TO REIMBURSE COSTS OF PROJECTS.

WHEREAS, the City of Mesquite, Texas (the "Issuer"), is a home-rule municipality and political subdivision of the State of Texas; and

WHEREAS, the Issuer expects to pay, or have paid on its behalf, expenditures in connection with the design, planning, acquisition and construction of the projects described on Exhibit "A" hereto (the "Projects") prior to the issuance of tax-exempt obligations, tax-credit obligations and/or obligations for which a prior expression of intent to finance or refinance is required by federal or state law (collectively and individually, the "Obligations") to finance the Projects; and

WHEREAS, the Issuer finds, considers and declares that the reimbursement for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the Issuer and, as such, chooses to declare its intention to reimburse itself for such payments at such time as it issues Obligations to finance the Projects.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

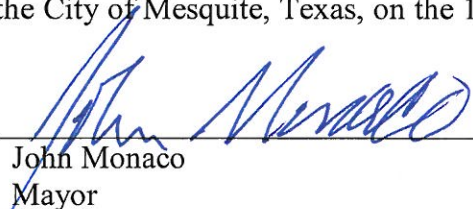
SECTION 1. That the Issuer reasonably expects to incur debt, as one or more series of Obligations, with an aggregate maximum principal amount equal to \$11,330,000 for the purpose of paying the costs of the Projects.

SECTION 2. That all costs to be reimbursed pursuant hereto will be capital expenditures. No Obligations will be issued by the Issuer in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

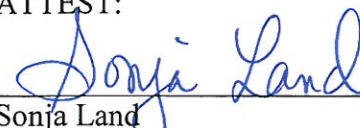
SECTION 3. That the foregoing notwithstanding, no Obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.

SECTION 4. That the foregoing Sections 2 and 3 notwithstanding, all costs to be reimbursed with qualified tax credit obligations shall not be paid prior to the date hereof and no tax credit obligations shall be issued after 18 months of the date the original expenditure is made.

DULY RESOLVED by the City Council of the City of Mesquite, Texas, on the 17th day of September, 2012.



John Monaco
Mayor

ATTEST:


Sonja Land
City Secretary

APPROVED:


B. J. Smith
City Attorney

Exhibit "A"

Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's waterworks and sewer system; constructing and improving streets, roads, alleys and sidewalks including related drainage, signalization, landscaping, lighting and signage; major repairs and renovations to existing municipal buildings; acquisition of equipment and vehicles for municipal departments; and acquisition of computer equipment and software for various municipal departments, including upgrade of major software systems.