

RESOLUTION NO. 14-2011

DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION; AND RESOLVING OTHER MATTERS RELATED THERETO

THE STATE OF TEXAS §
COUNTY OF DALLAS §
CITY OF MESQUITE §

WHEREAS, the City of Mesquite, Texas, deems it advisable to give notice of intention to issue combination tax and revenue certificates of obligation in an amount not to exceed \$11,990,000, for paying all or a portion of the City's contractual obligations incurred in connection with: (i) constructing and improving streets, roads, alleys and sidewalks including related drainage, signalization, landscaping, lighting and signage; (ii) constructing, improving, equipping and renovating a Police/City Hall facility; (iii) major repairs and renovations to existing municipal buildings, including primarily fire department buildings and the animal shelter; (iv) acquisition of equipment and vehicles for municipal departments; (v) acquisition of computer equipment and software for municipal departments; (vi) acquisition of computer equipment and software for a computer aided dispatch system; and (vi) for paying legal, fiscal, engineering and other professional fees in connection with such projects. ;

WHEREAS, the City Council finds and determines that such projects are necessary and in the public interest of the City to provide public facilities and equipment for authorized needs and purposes; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

Section 1. Attached hereto is a form of Notice of Intention to Issue Combination Tax and Revenue Certificates of Obligation, the form and substance of which is hereby adopted and approved.

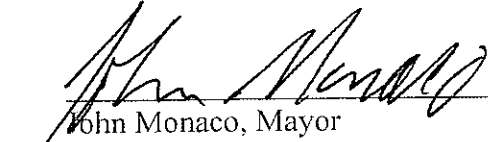
Section 2. The City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper, as defined by Subchapter C, Chapter 2051, Texas Government Code, of general circulation in the area of said City, once a week for two consecutive weeks, the date of the first publication thereof to be at least 30 days prior to the date tentatively set for the adoption of the ordinance authorizing the issuance of such certificates of obligation as shown in said notice.

Section 3. This Resolution shall become effective immediately upon adoption.

DULY PASSED AND APPROVED by the City Council of the City of Mesquite,
Texas, on the 21ST day of March 2011.



Sonja Land, City Secretary



John Monaco, Mayor



B. J. Smith, City Attorney

NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION

The City of Mesquite, Texas, does hereby give notice of intention to issue combination tax and revenue certificates of obligation, in one or more series, in the maximum principal amount not to exceed \$11,990,000, for paying all or a portion of the City's contractual obligations incurred in connection with:

- (i) constructing and improving streets, roads, alleys and sidewalks including related drainage, signalization, landscaping, lighting and signage;
- (ii) constructing, improving, equipping and renovating a Police/City Hall facility;
- (iii) major repairs and renovations to existing municipal buildings, including primarily fire department buildings and the animal shelter;
- (iv) acquisition of equipment and vehicles for various municipal departments;
- (v) acquisition of computer equipment and software for various municipal departments;
- (vi) acquisition of computer equipment and software for a computer aided dispatch system; and
- (vi) for paying legal, fiscal, engineering and other professional fees in connection with such projects.

The City proposes to provide for the payment of such combination tax and revenue certificates of obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from a limited pledge of surplus revenues of the City's Waterworks and Sewer System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with any of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the Net Revenues of the City's Waterworks and Sewer System. The City Council intends to consider for passage an ordinance authorizing the issuance of such combination tax and revenue certificates of obligation at a meeting to be held at 3:00 p.m. on May 2, 2011, in the City Council Chambers, at City Hall, 711 N. Galloway, Mesquite, Texas.

CITY OF MESQUITE, TEXAS

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
COUNTY OF DALLAS §
CITY OF MESQUITE §

We, the undersigned officers of said City, hereby certify as follows:

1. The City Council of said City convened in regular meeting on March 21, 2011, at the designated meeting place, and the roll was called of the duly constituted officers and members of said City Council, to wit:

- John Monaco, Mayor
- Bill Porter, Mayor Pro-Tem
- Dennis Tarpley, Deputy Mayor Pro-Tem
- Brian Hutcheson, Council Member
- Al Forsythe, Council Member
- Shirley Roberts, Council Member
- Stan Pickett, Council Member

and all of said persons were present, except Mayor John Monaco, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written resolution entitled

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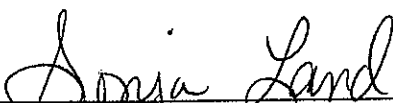
was duly introduced for the consideration of said City Council. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: 6 NOES: 0 ABSTAIN: 0

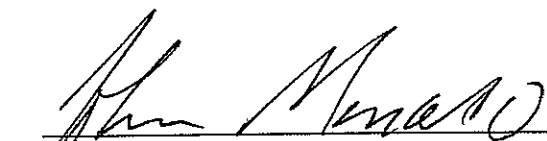
2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED this March 21, 2011.



City Secretary,
City of Mesquite, Texas



Mayor,
City of Mesquite, Texas

(CITY SEAL)