Kaufman County
Laura Hughes
County Clerk

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THE STATE OF TEXAS

STATE OF TEXAS
COUNTY OF KAUFMAN
I hereby certify that this instrument was filed on the date and time stamped hereon by me and was duly recorded in the Official Public Records of Kaufman County, Texas.

Laura A. Hughes

Laura Hughes, County Clerk

Recorded By: Mia Garrison **, Deputy**

ANY PROVISION HEREIN WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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DALLAS, TX 75202

591257

ORDINANCE NO. 5263

AN ORDINANCE OF THE CITY OF MESQUITE, TEXAS, APPROVING AN UPDATE OF THE SERVICE AND ASSESSMENT PLAN (SAP) AND ASSESSMENT ROLL FOR PHASE NO. 1 IMPROVEMENTS, PHASE NO. 2 IMPROVEMENTS, PHASE NO. 2 MAJOR IMPROVEMENTS, AND PHASE NO. 2 SPECIFIC IMPROVEMENTS FOR THE HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT (PID) (THE "DISTRICT"); MAKING AND ADOPTING FINDINGS; ACCEPTING AND APPROVING THE 2026 ANNUAL SERVICE PLAN UPDATE AND UPDATED ASSESSMENT ROLL FOR THE DISTRICT; REQUIRING COMPLIANCE WITH CHAPTER 372, TEXAS LOCAL GOVERNMENT CODE, AS AMENDED; PROVIDING A CUMULATIVE REPEALER CLAUSE; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, on December 18, 2017, after due notice, the City Council of the City of Mesquite, Texas (**"City Council"**), held a public hearing in the manner required by law on the advisability of certain public improvements described in a petition filed by CADG Kaufman 146, LLC, a Texas limited liability company (**"Developer"**), as required by Sec. 372.009 of the Public Improvement District Assessment Act, Chapter 372, Texas Local Government Code (**"Act"**) and made the findings required by Sec. 372.009(b) of the Act and, by Resolution adopted by a majority of the members of the City Council, authorized the Heartland Town Center Public Improvement District (**"District"**) in accordance with its finding as to the advisability of certain public improvement projects and services; and

WHEREAS, on August 20, 2018, after notice, the City Council convened a public hearing at which all interested persons were given the opportunity to contend for or contest the Service and Assessment Plan, the Assessment Roll, and each proposed Assessment, and to offer testimony pertinent to any issue presented on the amount of the Assessments, the allocation of the costs of the Phase No. 1 Improvements and the Phase No. 2 Major Improvements, the purposes of the Assessments, the special benefits of the Assessments, and the penalties and interest on annual installments and on delinquent annual installments of the Assessments; and

WHEREAS, the City Council continued said public hearing to September 4, 2018, in the manner required by law; and

WHEREAS, on September 4, 2018, the City Council closed the hearing, and, after considering all written and documentary evidence presented at the hearings, including all written comments and statements filed with the City, adopted Ordinance No. 4596 (**"Assessment Ordinance"**) approving a Service and Assessment Plan for the District (**"Service and Assessment Plan"**) and Assessment Roll and the levy of assessments on property in the District; and

WHEREAS, all capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Service and Assessment Plan; and

WHEREAS, on September 4, 2018, the City Council authorized the issuance of its Special Assessment Revenue Bonds, Series 2018 (Heartland Town Center Public Improvement District Phase No. 1 Project) and Special Assessment Revenue Bonds, Series 2018 (Heartland Town Center Public Improvement District Phase No. 2 Major Improvement Project) (together, the **"Bonds"**) secured directly and indirectly, respectively, by the assessments levied pursuant to the Assessment Ordinance; and

WHEREAS, on November 1, 2021, the City Council passed Resolution No. 73-2021 approving a Reimbursement Agreement for the collection of assessments and annual installments to reimburse the Developer and its assigns for Phase No. 2 Specific Improvement Costs advanced in a principal amount plus interest as set forth in the Amended and Restated as Service and Assessment Plan as described below; and

WHEREAS, on December 6, 2021, the City Council adopted Ordinance No. 4921 approving an Amended and Restated Service and Assessment Plan and Assessment Roll for the District and levying assessments for Phase No. 2 Specific Improvements and including an Assessment Roll for the Phase No. 2 Specific Improvements; and

WHEREAS, Section 372.013 of the Act and the Amended and Restated Service and Assessment Plan require that the Amended and Restated Service and Assessment Plan and Assessment Roll be reviewed and updated annually for the purpose of determining the annual budget for improvements (**"Annual Service Plan Update"**); and

WHEREAS, on September 3, 2019, the City Council adopted Ordinance No. 4706 approving the Fiscal Year 2019-2020 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 3, 2020, the City Council adopted Ordinance No. 4794 approving the Fiscal Year 2020-2021 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 16, 2021, the City Council adopted Ordinance No. 4884 approving the Fiscal Year 2021-2022 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 15, 2022, the City Council adopted Ordinance No. 4971 approving the Fiscal Year 2022-2023 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on September 5, 2023, the City Council adopted Ordinance No. 5054 approving the Fiscal Year 2023-2024 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 19, 2024, the City Council adopted Ordinance No. 5126 approving the Fiscal Year 2024-2025 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on July 21, 2025, the City Council adopted Ordinance No. 5178 approving the Fiscal Year 2025 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, the Annual Service Plan Update and updated Assessment Roll for 2026, attached as Exhibit 1 (**"2026 Annual Service Plan Update"**), hereto conforms the Assessment Roll to the annual principal and interest payment schedule required for the Bonds and the Reimbursement Agreement and updates the Amended and Restated Service and Assessment Plan and Assessment Roll to reflect prepayments, property divisions and changes to the cost and/or budget allocations for District public improvements that occur during the year, if any, and the annual administrative costs of the District; and

WHEREAS, the City Council now desires to proceed with the adoption of this Ordinance and hereby approves and adopts the 2026 Annual Service Plan Update and the updated Assessment Roll attached thereto, in conformity with the requirements of the Act.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

SECTION 1. Findings. The findings and determinations set forth in the preambles hereto are hereby incorporated by reference for all purposes and are hereby adopted.

SECTION 2. Annual Service Plan Update. The 2026 Annual Service Plan Update with updated Assessment Roll attached hereto as Exhibit 1 is hereby accepted and approved and complies with the Act in all matters as required.

SECTION 3. Cumulative Repealer. This Ordinance shall be cumulative of all other ordinances and shall not repeal any of the provisions of such ordinances except for those instances where there are direct conflicts with the provisions of this Ordinance. Ordinances or parts thereof in force at the time this Ordinance shall take effect and that are inconsistent with this Ordinance are hereby repealed to the extent that they are inconsistent with this Ordinance. Provided however, that any complaint, action, claim or lawsuit which has been initiated or has arisen under or pursuant to such Ordinance on the date of adoption of this Ordinance shall continue to be governed by the provisions of that ordinance and for that purpose the ordinance shall remain in full force and effect.

SECTION 4. Severability. If any provision, section, subsection, sentence, clause or phrase of this Ordinance, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void or invalid, the validity of the remaining portions of this Ordinance or the application to other persons or sets of circumstances shall not be affected thereby, it being the intent of the City Council that no portion hereof, or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness or invalidity of any other portion hereof, and all provisions of this Ordinance are declared to be severable for that purpose.

SECTION 5. Effective Date. This Ordinance shall take effect, and the provisions and terms of the Annual Service Plan Update shall be and become effective upon passage and execution hereof.

SECTION 6: Filing of Record. The City Secretary is directed to cause a copy of this Ordinance, including the 2026 Annual Service Plan Update, to be recorded in the real property records of Dallas County and Kaufman County not later than the seventh day after the date the City Council adopts this Ordinance approving the 2026 Annual Service Plan Update.

SECTION 7: Website Posting. The City Secretary is directed to post a copy of 2026 Annual Service Plan Update, including a copy of the notice form required by Section 5.014 of the Texas Property Code, as amended, on the internet website maintained or used by the City for the purposes of Section 26.18, Texas Tax Code, as amended, not later than the seventh day after the date the City Council adopts the 2026 Annual Service Plan Update.

SECTION 8: Appraisal District. The City Secretary is directed to cause a copy of the 2026 Annual Service Plan Update, including the Assessment Rolls, in the format required by Section 372.017(b) of the PID Act, to be submitted to the Dallas Central Appraisal District and Kaufman Central Appraisal District not later than the seventh day after the date the City Council adopts this Ordinance approving the 2026 Annual Service Plan Update.

DULY PASSED AND APPROVED by the City Council of the City of Mesquite, Texas, on this the 17th day of August 2026.

Kenny Green
Mayor Pro Tem

ATTEST:

Sonja Land

Sonja Land
City Secretary

APPROVED AS TO LEGAL FORM:

David L. Paschall
City Attorney

THE STATE OF TEXAS §

COUNTY OF DALLAS §

Before me, the undersigned authority, on this day personally appeared Kenny Green, Mayor Pro Tem of the City of Mesquite, Texas, known to me to be such person who signed the above and acknowledged to me that such person executed the above and foregoing Ordinance in my presence for the purposes stated therein.

Given under my hand and seal of office this August 19, 2026.

Sonja L. Land
Notary Public, State of Texas

[NOTARY STAMP]

SONJA L. LAND
Notary Public-State of Texas
Notary ID #1913852
Commission Exp. OCT 19, 2029
NOTARY PUBLIC
STATE OF TEXAS

HEARTLAND TOWN CENTER
PUBLIC IMPROVEMENT DISTRICT

2026 ANNUAL SERVICE PLAN UPDATE

AUGUST 17, 2026

INTRODUCTION

Capitalized terms used in this 2026 Annual Service Plan Update not otherwise defined herein shall have the meanings set forth in the Service and Assessment Plan (the "SAP").

The District was created pursuant to the PID Act by Resolution No. 80-2017 on December 18, 2017, by the governing body of the City (the "Governing Body") to finance certain Authorized Improvements for the benefit of the property in the District.

On September 4, 2018, the Governing Body approved the SAP for the District by adopting Ordinance No. 4596 which approved the levy of Assessments for Assessed Property within the District and approved the Assessment Roll.

On September 3, 2019, the Governing Body approved the 2019 Annual Service Plan Update for the District by adopting Ordinance No. 4706 which updated the Assessment Roll within the District for 2019.

On August 3, 2020, the Governing Body approved the 2020 Annual Service Plan Update for the District by adopting Ordinance No. 4794 which updated the Assessment Roll within the District for 2020.

On August 16, 2021, the Governing Body approved the 2021 Annual Service Plan Update for the District by adopting Ordinance No. 4884 which updated the Assessment Roll within the District for 2021.

On August 15, 2022, the Governing Body approved the 2022 Annual Service Plan Update for the District by adopting Ordinance No. 4971 which updated the Assessment Roll within the District for 2022.

On September 5, 2023, the Governing Body approved the 2023 Annual Service Plan Update for the District by adopting Ordinance No. 5054 which updated the Assessment Roll within the District for 2023.

On August 19, 2024, the Governing Body approved the 2024 Annual Service Plan Update for the District by adopting Ordinance No. 5126 which updated the Assessment Roll within the District for 2024.

On July 21, 2025, the Governing Body approved the 2025 Annual Service Plan Update for the District by adopting Ordinance No. 5178 which updated each Assessment Roll within the District for 2025.

The SAP identified the Authorized Improvements to be constructed for the benefit of the Assessed Property within the District, the costs of the Authorized Improvements, the indebtedness to be incurred for the Authorized Improvements, and the manner of assessing the property in the District for the costs of the Authorized Improvements. Pursuant to the PID Act, the SAP must be reviewed and updated annually. This document is the Annual Service Plan Update for 2026.

The Governing Body also adopted each Assessment Roll identifying the Assessments on Parcels of Assessed Property within the District, based on the method of assessment identified in the SAP. This 2026 Annual Service Plan Update also updates the Assessment Rolls for 2026.

PARCEL SUBDIVISION

Phase #1

- The final plat of Trailwind Phase 1 was filed and recorded with the County as document number 2020-0033462 on October 27, 2020.

Phase #2

- The final plat of Trailwind Phase 2 was filed and recorded with the County as document number 2022-0000038 on January 3, 2022.

See **Exhibit C** for the Lot Type classification map.

LOT AND HOME SALES

Current ownership within the District is based on information provided by the Developer and available information and is subject to change as development occurs and property is conveyed. Updated ownership and development information for Assessments securing PID Bonds may be available through continuing disclosure filings accessible via the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") by searching for the District. For Assessments securing reimbursement obligations to the Developer, the summary of current ownership within the property securing such Assessment is based on information provided by the Developer and other publicly available records. See **Exhibit D** for buyer disclosures.

AUTHORIZED IMPROVEMENTS

A summary of the Authorized Improvements, including the original estimated costs of the Authorized Improvements and allocation of such costs, is provided in the SAP. The Authorized Improvements and estimated costs as described in the SAP are for Assessment purposes and do not represent a guarantee of construction timing or Actual Costs.

Information regarding the status of Authorized Improvements, including construction progress, estimated completion timing, and budget information, including any updates to the original estimates of costs, may be available through continuing disclosure filings accessible via EMMA by searching for the District. Such information may be updated from time to time.

OUTSTANDING ASSESSMENT

Phase #1

The Phase #1 has an outstanding Assessment of $5,358,544.00, of which $ $4,790,000.00 is *attributable to the Phase #1 Bonds and $568,544.00* is attributable to the Phase #1 Reimbursement Obligation.

Phase #2

The *Phase #2 has an outstanding* Assessment *of $6,329,000.00, of which* $4,729,000.00 is attributable to the Phase #2 Specific Bonds and $1,600,000.00 is attributable to the Phase #2 Major Bonds.

Information for Assessments securing PID Bonds may be available through continuing disclosure filings accessible via EMMA website by searching for the District. For Assessments securing reimbursement obligations to the Developer, the summary of current construction status within the property securing such Assessment is based on information provided by the Developer and other publicly available records. A debt service schedule is attached as **Exhibit B-1, Exhibit B-2, Exhibit B-3,** and **Exhibit B-4.**

TIRZ ANNUAL CREDIT

The TIRZ No. 11 Annual Credit Amount shall only be applied, as further described in the SAP.

The TIRZ No. 11 Annual Credit Amount by Parcel is included in the corresponding Assessment Roll attached hereto as **Exhibit A-1** and **Exhibit A-2.**

ANNUAL INSTALLMENT DUE 1/31/2027

Phase #1

- ***Bonds Principal and Interest*** – The total principal and interest required for the Annual Installment is shown below.
    - *TIRZ Credit* - The principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is calculated on a per lot basis as shown in the Assessment Roll.
- ***Delinquency and Prepayment Reserve*** – Additional Interest is collected and deposited into an account of the Reserve Fund. The Additional Interest is calculated in accordance with the governing documents, resulting in Phase #1 Annual Installment as shown below.

Phase #1 Due January 31, 2027		
Phase #1 Bonds		
Principal	$	120,000.00
Interest	$	253,781.24
TIRZ No. 11 Annual Credit Amount		TBD
	$	373,781.24
Delinquency and Prepayment Reserve	$	23,950.00
Phase #1 Reimbursement Obligation		
Principal	$	13,830.00
Interest	$	31,554.20
	$	45,384.20
Administrative Expenses	$	38,719.49
Total Annual Installment	**$**	**481,834.93**

- ***Annual Collection Costs*** – The cost of administering the District shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment for Phase #1 is shown below.

Annual Collection Costs	
Phase #1	
P3 Works Administration	$ 28,705.05
City Auditor	$ 1,149.60
Filing Fees	$ 459.84
Collection Fee	$ 2,935.00
PID Trustee Fees	$ 7,825.00
Dissemination Agent	$ 3,500.00
P3Works Dev/Issuer CDA Review	$ 2,645.00
Collection Cost Maintenance Balance	$ 10,000.00
Less CCMB Credit from Prior Years	$ (20,000.00)
Arbitrage Calculation	$ 1,500.00
Total	**$ 38,719.49**

Phase #2

- ***Bonds Principal and Interest*** – The total principal and interest required for the Annual Installment is shown below.
    - ***TIRZ Credit*** - The principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is calculated on a per lot basis as shown in the Assessment Roll.
- ***Delinquency and Prepayment Reserve*** – Additional Interest is collected and deposited into an account of the Reserve Fund. The Additional Interest is calculated in accordance with the governing documents, resulting in Phase #2 Annual Installment as shown below.

Phase #2		
Due January 31, 2027		
Phase #2 Specific Bonds		
Principal	$	77,000.00
Interest	$	236,483.76
TIRZ No. 11 Annual Credit Amount		TBD
	$	313,483.76
Delinquency and Prepayment Reserve	$	23,645.00
Administrative Expenses	$	36,480.66
Phase #2 Major Bonds		
Principal	$	45,000.00
Interest	$	89,550.00
	$	134,550.00
Delinquency and Prepayment Reserve	$	8,000.00
Administrative Expenses	$	17,668.85
Total Annual Installment	**$**	**533,828.27**

- ***Annual Collection Costs*** – The cost of administering the District shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment for Phase #2 is shown below.

Annual Collection Costs		
Phase #2 Major Bonds		
P3 Works Administration	$	8,606.31
City Auditor	$	344.67
Filing Fees	$	137.87
Collection Fee	$	3,110.00
PID Trustee Fees	$	7,825.00
Dissemination Agent	$	3,500.00
P3Works Dev/Issuer CDA Review	$	2,645.00
Collection Cost Maintenance Balance	$	10,000.00
Less CCMB Credit from Prior Years	$	(20,000.00)
Arbitrage Calculation	$	1,500.00
Total	**$**	**17,668.85**

Annual Collection Costs		
Phase #2 Specific Bonds		
P3 Works Administration	$	25,112.64
City Auditor	$	1,005.73
Filing Fees	$	402.29
Collection Fee	$	3,110.00
PID Trustee Fees	$	7,825.00
Dissemination Agent	$	3,500.00
P3Works Dev/Issuer CDA Review	$	4,025.00
Collection Cost Maintenance Balance	$	10,000.00
Less CCMB Credit from Prior Years	$	(20,000.00)
Arbitrage Calculation	$	1,500.00
Total	**$**	**36,480.66**

PREPAYMENT OF ASSESSMENTS

Information regarding any full or partial Prepayments of the Assessments is reflected in the corresponding Assessment Roll.

EXTRAORDINARY OPTIONAL REDEMPTIONS

Information relating to any redemptions, including extraordinary optional redemption of any PID Bonds, may be available through continuing disclosure filings accessible via EMMA website by searching for the District.

SERVICE PLAN – FIVE YEAR BUDGET FORECAST

The PID Act requires the annual indebtedness and projected costs for the Authorized Improvements to be reviewed and updated in the Annual Service Plan Update, and the projection shall cover a period of not less than five years, and is included below:

		Phase #1				
Annual Installment Due		**1/31/2027**	**1/31/2028**	**1/31/2029**	**1/31/2030**	**1/31/2031**
Phase #1 Bonds						
Principal		$ 120,000.00	$ 130,000.00	$ 135,000.00	$ 140,000.00	$ 150,000.00
Interest		$ 253,781.24	$ 248,081.24	$ 241,906.24	$ 234,818.74	$ 227,468.74
TIRZ No. 11 Annual Credit Amount[a]		TBD	TBD	TBD	TBD	TBD
	(1)	$ 373,781.24	$ 378,081.24	$ 376,906.24	$ 374,818.74	$ 377,468.74
Delinquency and Prepayment Reserve	(2)	$ 23,950.00	$ 23,350.00	$ 22,700.00	$ 22,025.00	$ 21,325.00
Phase #1 Reimbursement Obligation[b]						
Principal		$ 13,830.00	$ 14,598.00	$ 15,408.00	$ 16,263.00	$ 17,165.00
Interest		$ 31,554.20	$ 30,786.62	$ 29,976.44	$ 29,121.30	$ 28,218.70
	(3)	$ 45,384.20	$ 45,384.62	$ 45,384.44	$ 45,384.30	$ 45,383.70
Administrative Expenses	(4)	$ *38,719.49*	$ *48,163.88*	$ *49,127.16*	$ *50,109.70*	$ *51,111.89*
Total Annual Installment Due	**(5) = (1) + (2) + (3) + (4)**	**$ 481,834.93**	**$ 494,979.74**	**$ 494,117.84**	**$ 492,337.74**	**$ 495,289.33**

Phase #2						
Annual Installment Due		**1/31/2027**	**1/31/2028**	**1/31/2029**	**1/31/2030**	**1/31/2031**
Phase #2 Specific Bonds						
Principal		$ 77,000.00	$ 82,000.00	$ 82,000.00	$ 89,000.00	$ 95,000.00
Interest		$ 236,483.76	$ 233,403.76	$ 230,123.76	$ 226,843.76	$ 223,283.76
TIRZ No. 11 Annual Credit Amount[a]		TBD	TBD	TBD	TBD	TBD
	(1)	$ 313,483.76	$ 315,403.76	$ 312,123.76	$ 315,843.76	$ 318,283.76
Delinquency and Prepayment Reserve	(2)	$ 23,645.00	$ 23,260.00	$ 22,850.00	$ 22,440.00	$ 21,995.00
Administrative Expenses	(3)	$ 36,480.66	$ 45,880.27	$ 46,797.88	$ 47,733.84	$ 48,688.52
Phase #2 Major Bonds						
Principal		$ 45,000.00	$ 45,000.00	$ 50,000.00	$ 50,000.00	$ 50,000.00
Interest		$ 89,550.00	$ 87,243.76	$ 84,937.50	$ 82,125.00	$ 79,312.50
	(4)	*$ 134,550.00*	*$ 132,243.76*	*$ 134,937.50*	*$ 132,125.00*	*$ 129,312.50*
Delinquency and Prepayment Reserve	(5)	$ 8,000.00	$ 7,775.00	$ 7,550.00	$ 7,300.00	$ 7,050.00
Administrative Expenses	(6)	$ 17,668.85	$ 26,692.23	$ 27,226.07	$ 27,770.59	$ 28,326.00
Total Annual Installment Due	**(7) = (1) + (2) + (3) + (4) + (5) + (6)**	**$ 533,828.27**	**$ 551,255.02**	**$ 551,485.21**	**$ 553,213.19**	**$ 553,655.78**

Footnotes:

[a] Each year, the TIRZ No. 11 Revenue generated by each Lot shall be applied to the principal and interest portion of the Annual Installment, up to the Maximum TIRZ No. 11 Annual Credit Amount. The TIRZ No. 11 Annual Credit Amount shall be updated each year in the Annual Service Plan Update as TIRZ No. 11 Revenue is generated.

[b] Additional Interest will not be charged on the Phase #1 Reimbursement Obligation. In the event Additional Phase #1 Bonds are issued, the Service Plan and Phase #1 Assessment Roll shall be updated to reflect the Additional Interest collected for the Additional Phase #1 Bonds.

ASSESSMENT ROLL

The list of current Parcels or Lots within the District, the corresponding total Assessments, and current Annual Installment are shown on the corresponding Assessment Roll attached hereto as **Exhibit A-1** and **Exhibit A-2**. The Annual Installment due on each Parcel or Lot may be updated to reflect prepayments and/or redemptions paid prior to the Annual Installment being billed to the owner of the Parcel or Lot. The Parcels or Lots of Assessed Property shown on the corresponding Assessment Roll will receive the bills for the 2026 Annual Installments which will be delinquent if not paid by January 31, 2027. The Parcel IDs shown within an Assessment Roll are subject to change based on the final certified rolls provided by the County prior to billing.

ADDITIONAL INFORMATION

If the owner of a Parcel claims that an error has been made in any Assessment Roll required by the SAP, a prior Annual Service Plan Update, or this 2026 Annual Service Plan Update, the owner's sole and exclusive remedy shall be to submit a written notice of error to the Administrator (at admin@p3-works.com) by December 1st of the year in connection with the approval of such year's Annual Service Plan Update. Otherwise, the owner shall be deemed to have unconditionally approved and accepted the Annual Service Plan Update. The Administrator shall provide a written response to the Governing Body and the owner not later than 30 days after receipt of such written notice of error by the Administrator. The Governing Body shall consider the owner's notice of error and the Administrator's response at a public meeting, and, not later than 30 days after closing such meeting, the Governing Body shall make a final determination as to whether an error has been made. If the Governing Body determines that an error has been made, the Governing body shall take such corrective action as is authorized by the PID Act, this 2026 Annual Service Plan Update, the applicable Assessment Ordinance, the applicable Indenture, or as otherwise authorized by the discretionary power of the Governing Body. The determination by the Governing Body as to whether an error has been made, and any corrective action taken by the Governing Body shall be final and binding on the owner and the Administrator.

EXHIBIT A-1 – PHASE #1 ASSESSMENT ROLL

			Outstanding Assessment				
Property ID[a][b]	Lot Type	Note	Phase #1 Bonds	Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213754	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213755	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213756	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213757	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213758	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213759	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213760	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213761	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213762	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213763	2	[d]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
223036	2	[d]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
213764	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213765	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213766	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213767	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213768	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213769	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213770	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213771	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213772	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213773	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213774	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213775	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213776	2	[e]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
235566	2	[e]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
213777	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213778	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213779	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213780	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213781	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213782	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213783	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213784	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213785	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213786	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213787	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213788	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213789	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213790	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213791	Non-Benefited		$ -	$ -	$ -	$ -	$ -

Property ID[a][b]	Lot Type	Note	Outstanding Assessment: Phase #1 Bonds	Outstanding Assessment: Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213792	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213793	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213794	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213795	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213796	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213797	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213798	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213799	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213800	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213801	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213802	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213803	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213804	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213805	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213806	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213807	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213808	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213809	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213810	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213811	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213812	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213813	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213814	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213815	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213816	1	[f]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
247454	1	[f]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
213817	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213818	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213819	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213820	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213821	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213822	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213823	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213824	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213825	2	[g]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
225307	2	[g]	$ 19,998.01	$ 2,373.64	$ 1,005.82	TBD	$ 1,005.82
213826	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213827	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213828	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213829	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64

			Outstanding Assessment				
Property ID[a][f]	Lot Type	Note	Phase #1 Bonds	Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213830	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213831	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213832	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213833	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213834	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213835	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213836	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213837	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213838	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213839	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213840	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213841	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213842	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213843	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213844	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213845	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213846	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213847	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213848	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213849	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213850	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213851	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213852	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213853	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213854	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213855	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213856	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213857	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213858	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213859	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213860	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213861	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213862	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213863	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213864	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213865	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213866	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213867	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213868	2		$ 19,998.01	$ 2,373.64	$ 2,011.64	TBD	$ 2,011.64
213869	Non-Benefited		$ -	$ -	$ -	$ -	$ -

Property ID[a][b]	Lot Type	Note	Outstanding Assessment Phase #1 Bonds	Outstanding Assessment Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213870	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213871	1	[h]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
279032	1	[h]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
213872	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213873	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213874	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213875	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213876	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213877	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213878	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213879	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213880	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213881	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213882	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213883	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213884	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213885	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213886	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213887	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213888	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213889	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213890	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213891	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213892	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213893	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213894	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213895	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213896	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213897	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213898	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213899	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213900	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213901	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213902	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213903	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213904	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213905	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213906	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213907	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213908	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81

Property ID[a][f]	Lot Type	Note	Outstanding Assessment: Phase #1 Bonds	Outstanding Assessment: Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213909	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	$ -	$ 2,394.81
213910	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213911	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213912	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213913	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213914	1	[i]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
259162	1	[i]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
213915	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213916	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213917	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213918	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213919	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213920	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213921	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213922	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213923	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213924	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213925	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213926	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213927	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213928	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213929	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213930	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213931	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213932	1	[j]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
281285	1	[j]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
213933	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213934	1	[k]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
262434	1	[k]	$ 23,807.16	$ 2,825.77	$ 1,197.40	TBD	$ 1,197.40
213935	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213936	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213937	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213938	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213939	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213940	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213941	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213942	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213943	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213944	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213945	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81

			Outstanding Assessment				
Property ID[a][l]	Lot Type	Note	Phase #1 Bonds	Ph #1 Reimbursement Obligation	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
213946	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213947	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213948	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213949	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213950	Non-Benefited		$ -	$ -	$ -	$ -	$ -
213951	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213952	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213953	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213954	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213955	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213956	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213957	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213958	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213959	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213960	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213961	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213962	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213963	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213964	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213965	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213966	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213967	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	$ -	$ 2,394.81
213968	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213969	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213970	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213971	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213972	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213973	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213974	1		$ 23,807.16	$ 2,825.77	$ 2,394.81	TBD	$ 2,394.81
213975	Non-Benefited		$ -	$ -	$ -	$ -	$ -
Total[b][c]			$ 4,790,000.00	$ 568,544.00	$ 481,835.70	$ -	$ 481,835.70

Footnotes:

[a] Property IDs preliminary and subject to change based on the final certified rolls provided by the County prior to billing.
[b] Totals may not add or match the Service Plan or Annual Installment Schedule due to rounding or prepaid unredeemed bonds.
[c] The total principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is TBD.
[d] Undivided interest of parent Property ID 223035 located at 3037 Karsen Ln, billed 50% to Property ID 213763 and 50% to Property ID 223036.
[e] Undivided interest of parent Property ID 235565 located at 3016 Glazner Dr, billed 50% to Property ID 213776 and 50% to Property ID 235566.
[f] Undivided interest of parent Property ID 247453 located at 3065 Glazner Dr, billed 50% to Property ID 213816 and 50% to Property ID 247454.
[g] Undivided interest of parent Property ID 225306 located at 3029 Glazner Dr, billed 50% to Property ID 213825 and 50% to Property ID 225307.
[h] Undivided interest of parent Property ID 245045 located at 3104 Glazner Dr, billed 50% to Property ID 213871 and 50% to Property ID 245046.
[i] Undivided interest of parent Property ID 229292 located at 3113 Glazner Dr, billed 50% to Property ID 213914 and 50% to Property ID 229293.
[j] Undivided interest of parent Property ID 247465 located at 3208 Frazier Dr, billed 50% to Property ID 213932 and 50% to Property ID 247466.
[k] Undivided interest of parent Property ID 235175 located at 3216 Frazier St, billed 50% to Property ID 213934 and 50% to Property ID 235176.
[l] The Annual Installment due on each Parcel or Lot may be updated to reflect prepayments and/or redemptions paid prior to the Annual Installment being billed to the owner of the Parcel or Lot.

EXHIBIT A-2 – PHASE #2 ASSESSMENT ROLL

Property ID[a][b]	Lot Type	Note	Outstanding Assessment Phase #2 Specific Bonds	Outstanding Assessment Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
9711	Non-Benefited		$ -	$ -	$ -	$ -	$ -
187126	Non-Benefited		$ -	$ -	$ -	$ -	$ -
218653	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218654	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218655	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218656	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218657	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218658	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218659	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218660	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218682	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218683	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218684	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218685	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218686	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218687	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218688	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218689	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218690	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218691	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218692	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218693	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218694	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218695	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218696	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218697	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218698	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218699	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218700	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218701	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218702	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218703	4	[d]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
240280	4	[d]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
218704	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218705	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218706	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218707	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218708	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218709	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218710	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71

			Outstanding Assessment				
Property ID[a][b]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
218711	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218712	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218713	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218714	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218715	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218716	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218717	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218718	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218719	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218720	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218721	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218722	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218723	4	[e]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
225164	4	[e]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
218724	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218725	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218726	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218727	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218728	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218729	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218730	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218731	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218732	4	[f]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
241731	4	[f]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
218733	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218734	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218735	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218736	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218737	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218738	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218739	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218740	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218741	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218772	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218773	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218774	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218775	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218776	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218777	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218778	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80

Property ID[(a)(i)]	Lot Type	Note	Outstanding Assessment: Phase #2 Specific Bonds	Outstanding Assessment: Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
218779	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218780	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218781	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218782	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218783	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218784	3	[g]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
238589	3	[g]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
218785	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218786	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218787	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218788	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218789	3	[h]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
225167	3	[h]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
218790	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218791	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218792	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218793	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218794	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218795	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218796	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218797	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218798	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218799	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218800	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218802	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218803	3	[i]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
226774	3	[i]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
218804	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218805	3	[j]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
225933	3	[j]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
218806	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218807	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218808	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218809	3	[k]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
225123	3	[k]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
218810	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218811	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218812	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218815	Non-Benefited		$ -	$ -	$ -	$ -	$ -
218816	Non-Benefited		$ -	$ -	$ -	$ -	$ -

Property ID[a][b]	Lot Type	Note	Outstanding Assessment Phase #2 Specific Bonds	Outstanding Assessment Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
218817	Non-Benefited		$ -	$ -	$ -	$ -	$ -
218818	Non-Benefited		$ -	$ -	$ -	$ -	$ -
218872	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218873	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218874	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218889	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218890	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218891	4	[i]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
227322	4	[i]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
218892	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218893	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218894	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218895	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218896	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218897	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218898	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218899	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218915	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218916	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218917	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218918	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218919	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218920	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218921	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218922	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218923	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218924	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218925	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218926	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218927	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218928	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218929	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218930	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218931	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218944	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218945	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218946	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218947	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218948	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218964	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80

			Outstanding Assessment				
Property ID[a][t]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
218965	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218966	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218967	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218968	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218969	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218970	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218971	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218972	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218973	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218974	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218975	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218976	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218977	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
218978	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218979	4	[m]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
237785	4	[m]	$ 18,095.66	$ 6,122.45	$ 1,021.36	TBD	$ 1,021.36
218980	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218981	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218982	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218983	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218984	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218985	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218986	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218987	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218988	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218989	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218990	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218991	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218992	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218993	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218994	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
218995	4		$ 18,095.66	$ 6,122.45	$ 2,042.71	TBD	$ 2,042.71
219009	3	[n]	$ 21,542.46	$ 7,288.63	$ 810.76	TBD	$ 810.76
227829	3	[n]	$ 21,542.46	$ 7,288.63	$ 810.52	TBD	$ 810.52
227830	3	[n]	$ 21,542.46	$ 7,288.63	$ 810.52	TBD	$ 810.52
219010	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219011	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219012	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219013	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219014	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80

Property ID[a][b]	Lot Type	Note	Outstanding Assessment: Phase #2 Specific Bonds	Outstanding Assessment: Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
219015	3	[o]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
223161	3	[o]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
219016	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219017	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219018	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219019	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219020	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219021	3	[p]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
235574	3	[p]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
219022	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219023	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219024	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219025	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219026	3	[q]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
226795	3	[q]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
219027	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219028	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219029	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219030	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219031	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219032	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219033	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219034	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219053	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219054	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219055	3	[r]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
227155	3	[r]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
219056	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219057	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219058	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219059	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219060	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219061	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219062	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219063	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219064	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219065	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219066	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219067	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219068	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80

Property ID[a][t]	Lot Type	Note	Outstanding Assessment Phase #2 Specific Bonds	Outstanding Assessment Phase #2 Major Bonds	Annual Installment before TIRZ Credit	TIRZ Credit	Annual Installment Due 1/31/2027
219069	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219070	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219071	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219072	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219073	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219090	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219091	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219092	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219093	3	[s]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
227360	3	[s]	$ 21,542.46	$ 7,288.63	$ 1,215.90	TBD	$ 1,215.90
219094	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219095	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219096	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219097	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219098	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219099	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219100	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219101	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219102	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219103	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219104	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219105	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
219106	3		$ 21,542.46	$ 7,288.63	$ 2,431.80	TBD	$ 2,431.80
Total[b][c]			**$ 4,729,000.00**	**$ 1,600,000.00**	**$ 533,828.53**	**$ -**	**$ 533,828.53**

Footnotes:

[a] Property IDs preliminary and subject to change based on the final certified rolls provided by the County prior to billing.
[b] Totals may not add or match the Service Plan or Annual Installment Schedule due to rounding or prepaid unredeemed bonds.
[c] The total principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is TBD.
[d] Undivided interest of parent Property ID 240279 located at 3105 Grimaldo Dr, billed 50% to Property ID 218703 and 50% to Property ID 240280.
[e] Undivided interest of parent Property ID 225163 located at 3272 Perman Dr, billed 50% to Property ID 218723 and 50% to Property ID 225164.
[f] Undivided interest of parent Property ID 241730 located at 3236 Perman Dr, billed 50% to Property ID 218732 and 50% to Property ID 241731.
[g] Undivided interest of parent Property ID 238588 located at 3301 Waldrop Dr, billed 50% to Property ID 218784 and 50% to Property ID 238589.
[h] Undivided interest of parent Property ID 225166 located at 3321 Waldrop Dr, billed 50% to Property ID 218789 and 50% to Property ID 225167.
[i] Undivided interest of parent Property ID 226773 located at 3436 Perman Dr, billed 50% to Property ID 218803 and 50% to Property ID 226774.
[j] Undivided interest of parent Property ID 225932 located at 3428 Perman Dr, billed 50% to Property ID 218805 and 50% to Property ID 225933.
[k] Undivided interest of parent Property ID 225122 located at 3412 Perman Dr, billed 50% to Property ID 218809 and 50% to Property ID 225123.
[l] Undivided interest of parent Property ID 227321 located at 3112 Herrera Dr, billed 50% to Property ID 218891 and 50% to Property ID 227322.
[m] Undivided interest of parent Property ID 237784 located at 3305 Perman Dr, billed 50% to Property ID 218979 and 50% to Property ID 237785.
[n] Undivided interest of parent Property ID 227828 located at 3200 Stanley St, billed 33% to Property ID 219009, and 33% to Property ID 227829, and billed 33% to Property ID 227830.
[o] Undivided interest of parent Property ID 223160 located at 3224 Stanley St, billed 50% to Property ID 219015 and 50% to Property ID 223161.
[p] Undivided interest of parent Property ID 235573 located at 3248 Stanley St, billed 50% to Property ID 219021 and 50% to Property ID 235574.
[q] Undivided interest of parent Property ID 226794 located at 3312 Stanley St, billed 50% to Property ID 219026 and 50% to Property ID 226795.
[r] Undivided interest of parent Property ID 227154 located at 3329 Stanley St, billed 50% to Property ID 219055 and 50% to Property ID 227155.
[s] Undivided interest of parent Property ID 227359 located at 3312 Waldrop Dr, billed 50% to Property ID 219093 and 50% to Property ID 227360.
[t] The Annual Installment due on each Parcel or Lot may be updated to reflect prepayments and/or redemptions paid prior to the Annual Installment being billed to the owner of the Parcel or Lot.

EXHIBIT B-1 – PHASE #1 BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS'

The following table sets forth the anticipated debt service requirements for the Bonds:

Year Ending (September 1)	Principal	Interest	Total
2019		261,766.71	261,766.71
2020		282,143.76	282,143.76
2021	95,000.00	282,143.76	377,143.76
2022	95,000.00	277,987.50	372,987.50
2023	100,000.00	274,831.26	373,831.26
2024	105,000.00	269,456.26	374,456.26
2025	110,000.00	264,468.76	374,468.76
2026	115,000.00	259,243.76	374,243.76
2027	120,000.00	253,781.26	373,781.26
2028	130,000.00	248,081.26	378,081.26
2029	135,000.00	241,906.26	376,906.26
2030	140,000.00	234,818.76	374,818.76
2031	150,000.00	227,468.76	377,468.76
2032	155,000.00	219,593.76	374,593.76
2033	165,000.00	211,456.26	376,456.26
2034	170,000.00	202,793.76	372,793.76
2035	180,000.00	193,868.76	373,868.76
2036	190,000.00	184,418.76	374,418.76
2037	200,000.00	174,443.76	374,443.76
2038	210,000.00	163,943.76	373,943.76
2039	220,000.00	152,918.76	372,918.76
2040	235,000.00	141,093.76	376,093.76
2041	245,000.00	128,462.50	373,462.50
2042	260,000.00	115,293.76	375,293.76
2043	275,000.00	101,318.76	376,318.76
2044	290,000.00	86,537.50	376,537.50
2045	305,000.00	70,950.00	375,950.00
2046	320,000.00	54,556.26	374,556.26
2047	340,000.00	37,356.26	377,356.26
2048	355,000.00	19,081.26	374,081.26
Total	$5,410,000.00	$5,635,185.71	$11,045,185.71

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EXHIBIT B-2 – PHASE #1 REIMBURSEMENT OBLIGATION ANNUAL INSTALLMENT SCHEDULE

Installment Due 1/31	Phase #1 Reimbursement Obligation		Total
	Principal	Interest[a]	
2026	$ 13,103.00	$ 32,281.40	$ 45,384.40
2027	$ 13,830.00	$ 31,554.20	$ 45,384.20
2028	$ 14,598.00	$ 30,786.62	$ 45,384.62
2029	$ 15,408.00	$ 29,976.44	$ 45,384.44
2030	$ 16,263.00	$ 29,121.30	$ 45,384.30
2031	$ 17,165.00	$ 28,218.70	$ 45,383.70
2032	$ 18,118.00	$ 27,266.04	$ 45,384.04
2033	$ 19,124.00	$ 26,260.50	$ 45,384.50
2034	$ 20,185.00	$ 25,199.10	$ 45,384.10
2035	$ 21,305.00	$ 24,078.84	$ 45,383.84
2036	$ 22,488.00	$ 22,896.42	$ 45,384.42
2037	$ 23,736.00	$ 21,648.34	$ 45,384.34
2038	$ 25,053.00	$ 20,330.98	$ 45,383.98
2039	$ 26,444.00	$ 18,940.54	$ 45,384.54
2040	$ 27,911.00	$ 17,472.90	$ 45,383.90
2041	$ 29,460.00	$ 15,923.84	$ 45,383.84
2042	$ 31,096.00	$ 14,288.80	$ 45,384.80
2043	$ 32,821.00	$ 12,562.98	$ 45,383.98
2044	$ 34,643.00	$ 10,741.42	$ 45,384.42
2045	$ 36,566.00	$ 8,818.72	$ 45,384.72
2046	$ 38,595.00	$ 6,789.32	$ 45,384.32
2047	$ 40,737.00	$ 4,647.30	$ 45,384.30
2048	$ 42,998.00	$ 2,386.38	$ 45,384.38
Total	**$ 581,647.00**	**$ 462,191.08**	**$ 1,043,838.08**

Footnotes

[a] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

EXHIBIT B-3 – PHASE #2 SPECIFIC BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 1)	Principal ($)	Interest ($)	Total ($)
2023[1]	-	84,348.85	84,348.85
2024	67,000.00	244,883.76	311,883.76
2025	72,000.00	242,203.76	314,203.76
2026	71,000.00	239,323.76	310,323.76
2027	77,000.00	236,483.76	313,483.76
2028	82,000.00	233,403.76	315,403.76
2029	82,000.00	230,123.76	312,123.76
2030	89,000.00	226,843.76	315,843.76
2031	95,000.00	223,283.76	318,283.76
2032	98,000.00	218,533.76	316,533.76
2033	106,000.00	213,633.76	319,633.76
2034	109,000.00	208,333.76	317,333.76
2035	118,000.00	202,883.76	320,883.76
2036	122,000.00	196,983.76	318,983.76
2037	132,000.00	190,883.76	322,883.76
2038	138,000.00	184,283.76	322,283.76
2039	144,000.00	177,383.76	321,383.76
2040	156,000.00	170,183.76	326,183.76
2041	163,000.00	162,383.76	325,383.76
2042	171,000.00	154,233.76	325,233.76
2043	180,000.00	145,683.76	325,683.76
2044	189,000.00	136,683.76	325,683.76
2045	200,000.00	126,997.50	326,997.50
2046	211,000.00	116,747.50	327,747.50
2047	223,000.00	105,933.76	328,933.76
2048	237,000.00	94,505.00	331,505.00
2049	371,000.00	82,358.76	453,358.76
2050	391,000.00	63,345.00	454,345.00
2051	412,000.00	43,306.26	455,306.26
2052	433,000.00	22,191.26	455,191.26
Total	$4,939,000.00	$4,978,372.85	$9,917,372.85

[1] Interest due on September 1, 2023, will be paid from amounts on deposit in the Capitalized Interest Account.

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EXHIBIT B-4 – PHASE #2 MAJOR BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the anticipated debt service requirements for the Bonds:

Year Ending (September 1)	Principal	Interest	Total
2019		$ 94,256.43	$ 94,256.43
2020		101,593.76	101,593.76
2021	$ 35,000.00	101,593.76	136,593.76
2022	35,000.00	99,800.00	134,800.00
2023	40,000.00	98,006.26	138,006.26
2024	40,000.00	95,956.26	135,956.26
2025	40,000.00	93,906.26	133,906.26
2026	45,000.00	91,856.26	136,856.26
2027	45,000.00	89,550.00	134,550.00
2028	45,000.00	87,243.76	132,243.76
2029	50,000.00	84,937.50	134,937.50
2030	50,000.00	82,125.00	132,125.00
2031	50,000.00	79,312.50	129,312.50
2032	55,000.00	76,500.00	131,500.00
2033	55,000.00	73,406.26	128,406.26
2034	60,000.00	70,312.50	130,312.50
2035	60,000.00	66,937.50	126,937.50
2036	65,000.00	63,562.50	128,562.50
2037	65,000.00	59,906.26	124,906.26
2038	70,000.00	56,250.00	126,250.00
2039	75,000.00	52,312.50	127,312.50
2040	75,000.00	48,093.76	123,093.76
2041	80,000.00	43,875.00	123,875.00
2042	85,000.00	39,375.00	124,375.00
2043	90,000.00	34,593.76	124,593.76
2044	95,000.00	29,531.26	124,531.26
2045	100,000.00	24,187.50	124,187.50
2046	105,000.00	18,562.50	123,562.50
2047	110,000.00	12,656.26	122,656.26
2048	115,000.00	6,468.76	121,468.76
Total	$1,835,000.00	$1,976,669.07	$3,811,669.07

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EXHIBIT C – LOT TYPE CLASSIFICATION MAP

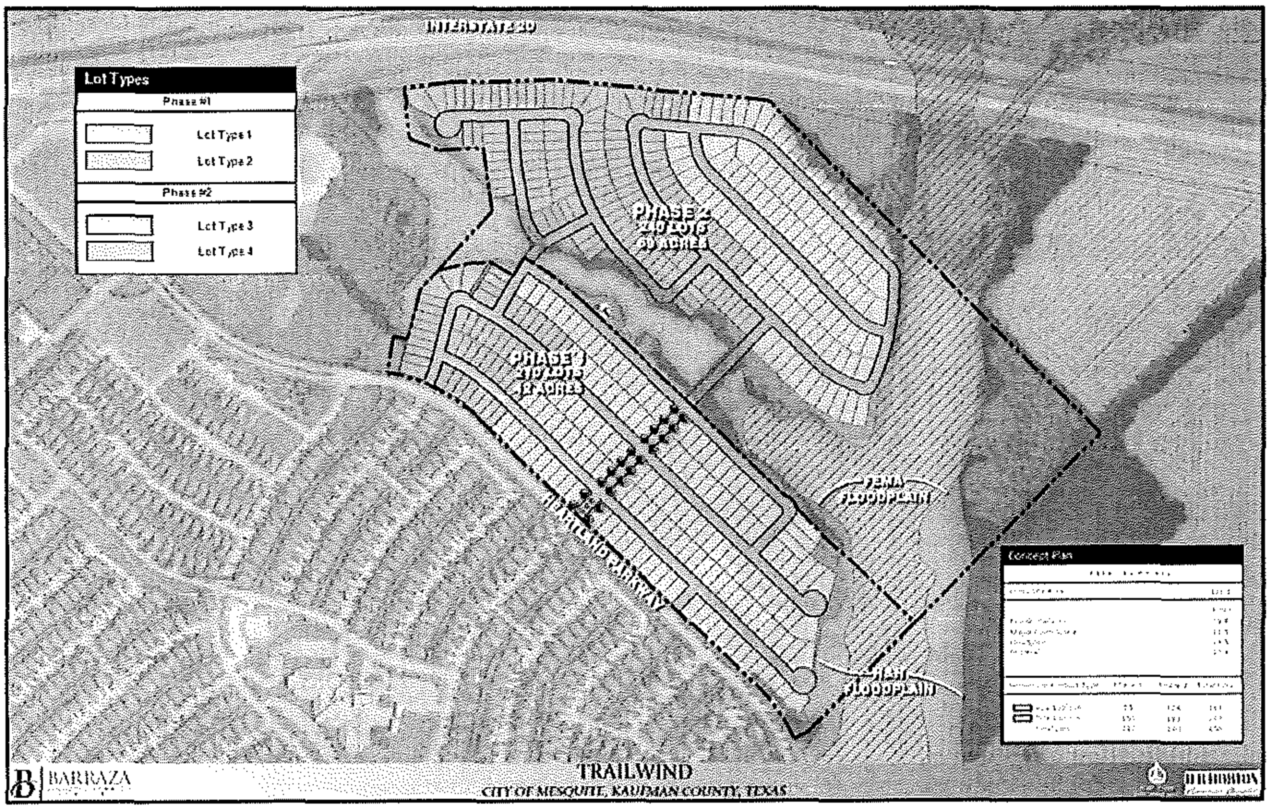

EXHIBIT D – BUYER DISCLOSURES

Buyer disclosures for the following Lot Types are found in this Exhibit:

- Phase #1
    - Lot Type 1
    - Lot Type 2
- Phase #2
    - Lot Type 3
    - Lot Type 4

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #1 – LOT TYPE 1 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

____

____

____

____

____

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO CITY OF MESQUITE, TEXAS CONCERNING THE FOLLOWING PROPERTY

____

STREET ADDRESS

PHASE #1 LOT TYPE 1 PRINCIPAL ASSESSMENT: $26,632.92

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Heartland Town Center Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF SELLER SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE: DATE:

_____________________________ _____________________________

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF ______ §

The foregoing instrument was acknowledged before me by __________________ and ________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this________________, 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

_________________________ _________________________

SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §

§

COUNTY OF _______ §

The foregoing instrument was acknowledged before me by __________________ and ________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this________________, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #1 LOT TYPE 1

	Phase #1 Bonds			Ph #1 Reimbursement Obligation			
Installment Due 1/31	Principal	Interest[a]	Delinquency and Prepayment Reserve	Principal	Interest[b]	Administrative Expenses	Total Annual Installment Due[c]
2027	$ 596.42	$ 1,261.34	$ 119.04	$ 68.74	$ 156.83	$ 192.44	$ 2,394.81
2028	$ 646.12	$ 1,233.01	$ 116.05	$ 72.55	$ 153.02	$ 239.38	$ 2,460.14
2029	$ 670.97	$ 1,202.32	$ 112.82	$ 76.58	$ 148.99	$ 244.17	$ 2,455.85
2030	$ 695.83	$ 1,167.09	$ 109.47	$ 80.83	$ 144.74	$ 249.05	$ 2,447.01
2031	$ 745.53	$ 1,130.56	$ 105.99	$ 85.31	$ 140.25	$ 254.04	$ 2,461.68
2032	$ 770.38	$ 1,091.42	$ 102.26	$ 90.05	$ 135.52	$ 259.12	$ 2,448.74
2033	$ 820.08	$ 1,050.98	$ 98.41	$ 95.05	$ 130.52	$ 264.30	$ 2,459.33
2034	$ 844.93	$ 1,007.92	$ 94.31	$ 100.32	$ 125.24	$ 269.58	$ 2,442.31
2035	$ 894.63	$ 963.56	$ 90.08	$ 105.89	$ 119.68	$ 274.98	$ 2,448.82
2036	$ 944.33	$ 916.59	$ 85.61	$ 111.77	$ 113.80	$ 280.48	$ 2,452.58
2037	$ 994.04	$ 867.02	$ 80.89	$ 117.97	$ 107.60	$ 286.08	$ 2,453.60
2038	$ 1,043.74	$ 814.83	$ 75.92	$ 124.52	$ 101.05	$ 291.81	$ 2,451.86
2039	$ 1,093.44	$ 760.03	$ 70.70	$ 131.43	$ 94.14	$ 297.64	$ 2,447.39
2040	$ 1,167.99	$ 701.26	$ 65.23	$ 138.72	$ 86.84	$ 303.60	$ 2,463.65
2041	$ 1,217.69	$ 638.48	$ 59.39	$ 146.42	$ 79.14	$ 309.67	$ 2,450.80
2042	$ 1,292.25	$ 573.03	$ 53.31	$ 154.55	$ 71.02	$ 315.86	$ 2,460.01
2043	$ 1,366.80	$ 503.57	$ 46.84	$ 163.13	$ 62.44	$ 322.18	$ 2,464.96
2044	$ 1,441.35	$ 430.11	$ 40.01	$ 172.18	$ 53.39	$ 328.62	$ 2,465.66
2045	$ 1,515.90	$ 352.63	$ 32.80	$ 181.74	$ 43.83	$ 335.19	$ 2,462.11
2046	$ 1,590.46	$ 271.15	$ 25.22	$ 191.82	$ 33.74	$ 341.90	$ 2,454.30
2047	$ 1,689.86	$ 185.67	$ 17.27	$ 202.47	$ 23.10	$ 348.74	$ 2,467.10
2048	$ 1,764.41	$ 94.84	$ 8.82	$ 213.71	$ 11.86	$ 355.71	$ 2,449.35
Total	**$ 23,807.16**	**$ 17,217.41**	**$ 1,610.46**	**$ 2,825.77**	**$ 2,136.73**	**$ 6,364.53**	**$ 53,962.06**

Footnotes:

[a] Interest rate on the Phase #1 Bonds is calculated at 4.375%, 4.750%, 5.250% and 5.375% rate for term bonds maturing in 2023, 2028, 2038 and 2048, respectively.

[b] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown. See Phase #1 Assessment Roll for TIRZ Credit Amount.

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #1 – LOT TYPE 2 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

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NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

____

STREET ADDRESS

PHASE #1 LOT TYPE 2 PRINCIPAL ASSESSMENT: $22,371.66

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Heartland Town Center Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:	DATE:
_____________________________	_____________________________
SIGNATURE OF PURCHASER	SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF ______ §

The foregoing instrument was acknowledged before me by ___________________ and ________________ , *known to me to be the person(s) whose name(s) is/are subscribed to the* foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this ________________ , 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

_____________________________ _____________________________

SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §
§
COUNTY OF _______ §

The foregoing instrument was acknowledged before me by ___________________ and _________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _________________, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #1 LOT TYPE 2

	Phase #1 Bonds			Ph #1 Reimbursement Obligation			
Installment Due 1/31	Principal	Interest[a]	Delinquency and Prepayment Reserve	Principal	Interest[b]	Administrative Expenses	Total Annual Installment Due[c]
2027	$ 500.99	$ 1,059.52	$ 99.99	$ 57.74	$ 131.74	$ 161.65	$ 2,011.64
2028	$ 542.74	$ 1,035.73	$ 97.49	$ 60.95	$ 128.53	$ 201.08	$ 2,066.52
2029	$ 563.62	$ 1,009.95	$ 94.77	$ 64.33	$ 125.15	$ 205.10	$ 2,062.92
2030	$ 584.49	$ 980.36	$ 91.95	$ 67.90	$ 121.58	$ 209.21	$ 2,055.49
2031	$ 626.24	$ 949.67	$ 89.03	$ 71.66	$ 117.81	$ 213.39	$ 2,067.81
2032	$ 647.12	$ 916.79	$ 85.90	$ 75.64	$ 113.83	$ 217.66	$ 2,056.94
2033	$ 688.87	$ 882.82	$ 82.66	$ 79.84	$ 109.64	$ 222.01	$ 2,065.84
2034	$ 709.74	$ 846.65	$ 79.22	$ 84.27	$ 105.20	$ 226.45	$ 2,051.54
2035	$ 751.49	$ 809.39	$ 75.67	$ 88.95	$ 100.53	$ 230.98	$ 2,057.01
2036	$ 793.24	$ 769.94	$ 71.91	$ 93.89	$ 95.59	$ 235.60	$ 2,060.17
2037	$ 834.99	$ 728.29	$ 67.95	$ 99.10	$ 90.38	$ 240.31	$ 2,061.02
2038	$ 876.74	$ 684.46	$ 63.77	$ 104.60	$ 84.88	$ 245.12	$ 2,059.56
2039	$ 918.49	$ 638.43	$ 59.39	$ 110.40	$ 79.08	$ 250.02	$ 2,055.80
2040	$ 981.11	$ 589.06	$ 54.80	$ 116.53	$ 72.95	$ 255.02	$ 2,069.46
2041	$ 1,022.86	$ 536.32	$ 49.89	$ 122.99	$ 66.48	$ 260.12	$ 2,058.67
2042	$ 1,085.49	$ 481.35	$ 44.78	$ 129.82	$ 59.66	$ 265.32	$ 2,066.41
2043	$ 1,148.11	$ 423.00	$ 39.35	$ 137.03	$ 52.45	$ 270.63	$ 2,070.57
2044	$ 1,210.74	$ 361.29	$ 33.61	$ 144.63	$ 44.84	$ 276.04	$ 2,071.15
2045	$ 1,273.36	$ 296.21	$ 27.55	$ 152.66	$ 36.82	$ 281.56	$ 2,068.17
2046	$ 1,335.98	$ 227.77	$ 21.19	$ 161.13	$ 28.35	$ 287.19	$ 2,061.61
2047	$ 1,419.48	$ 155.96	$ 14.51	$ 170.07	$ 19.40	$ 292.94	$ 2,072.37
2048	$ 1,482.11	$ 79.66	$ 7.41	$ 179.51	$ 9.96	$ 298.80	$ 2,057.46
Total	**$ 19,998.01**	**$ 14,462.63**	**$ 1,352.79**	**$ 2,373.64**	**$ 1,794.85**	**$ 5,346.21**	**$ 45,328.13**

Footnotes:

[a] Interest rate on the Phase #1 Bonds is calculated at 4.375%, 4.750%, 5.250% and 5.375% rate for term bonds maturing in 2023,

[b] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown. See Phase #1 Assessment Roll for TIRZ Credit Amount.

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #2 – LOT TYPE 3 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

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NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

____

STREET ADDRESS

PHASE #2 LOT TYPE 3 PRINCIPAL ASSESSMENT: $28,831.09

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Heartland Town Center Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF SELLER SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:	DATE:
______________________	______________________
SIGNATURE OF PURCHASER	SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF ______ §

The foregoing instrument was acknowledged before me by __________________ and ________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this ________________, 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

____________________ ____________________

SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §
§
COUNTY OF _______ §

The foregoing instrument was acknowledged before me by ________________ and ______________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this ______________, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #2 LOT TYPE 3

	Phase #2 Specific Bonds		Phase #2 Major Bonds				
Installment Due 1/31	Principal	Interest[a]	Principal	Interest[b]	Total Delinquency and Prepayment Reserve	Total Administrative Expenses	Total Annual Installment Due[c]
2027	$ 350.77	$ 1,077.28	$ 204.99	$ 407.94	$ 144.16	$ 246.67	$ 2,431.80
2028	$ 373.54	$ 1,063.25	$ 204.99	$ 397.43	$ 141.38	$ 330.60	$ 2,511.18
2029	$ 373.54	$ 1,048.30	$ 227.77	$ 386.92	$ 138.48	$ 337.21	$ 2,512.23
2030	$ 405.43	$ 1,033.36	$ 227.77	$ 374.11	$ 135.48	$ 343.95	$ 2,520.10
2031	$ 432.76	$ 1,017.15	$ 227.77	$ 361.30	$ 132.31	$ 350.83	$ 2,522.12
2032	$ 446.43	$ 995.51	$ 250.55	$ 348.49	$ 129.01	$ 357.85	$ 2,527.83
2033	$ 482.87	$ 973.19	$ 250.55	$ 334.39	$ 125.52	$ 365.01	$ 2,531.53
2034	$ 496.54	$ 949.04	$ 273.32	$ 320.30	$ 121.86	$ 372.31	$ 2,533.37
2035	$ 537.54	$ 924.22	$ 273.32	$ 304.93	$ 118.01	$ 379.75	$ 2,537.76
2036	$ 555.76	$ 897.34	$ 296.10	$ 289.55	$ 113.95	$ 387.35	$ 2,540.05
2037	$ 601.31	$ 869.55	$ 296.10	$ 272.90	$ 109.69	$ 395.09	$ 2,544.65
2038	$ 628.64	$ 839.49	$ 318.88	$ 256.24	$ 105.21	$ 403.00	$ 2,551.45
2039	$ 655.98	$ 808.05	$ 341.65	$ 238.30	$ 100.47	$ 411.05	$ 2,555.51
2040	$ 710.64	$ 775.25	$ 341.65	$ 219.09	$ 95.48	$ 419.28	$ 2,561.39
2041	$ 742.53	$ 739.72	$ 364.43	$ 199.87	$ 90.22	$ 427.66	$ 2,564.43
2042	$ 778.97	$ 702.60	$ 387.21	$ 179.37	$ 84.68	$ 436.21	$ 2,569.04
2043	$ 819.97	$ 663.65	$ 409.99	$ 157.59	$ 78.85	$ 444.94	$ 2,574.98
2044	$ 860.97	$ 622.65	$ 432.76	$ 134.53	$ 72.70	$ 453.84	$ 2,577.45
2045	$ 911.08	$ 578.52	$ 455.54	$ 110.18	$ 66.24	$ 462.91	$ 2,584.48
2046	$ 961.19	$ 531.83	$ 478.32	$ 84.56	$ 59.40	$ 472.17	$ 2,587.47
2047	$ 1,015.85	$ 482.57	$ 501.09	$ 57.65	$ 52.20	$ 481.62	$ 2,590.99
2048	$ 1,079.63	$ 430.51	$ 523.87	$ 29.47	$ 44.62	$ 491.25	$ 2,599.34
2049	$ 1,690.05	$ 375.18	$ -	$ -	$ 36.60	$ 316.78	$ 2,418.61
2050	$ 1,781.16	$ 288.56	$ -	$ -	$ 28.15	$ 323.11	$ 2,420.99
2051	$ 1,876.82	$ 197.28	$ -	$ -	$ 19.25	$ 329.58	$ 2,422.92
2052	$ 1,972.49	$ 101.09	$ -	$ -	$ 9.86	$ 336.17	$ 2,419.61
Total	$ 21,542.46	$ 18,985.12	$ 7,288.63	$ 5,465.11	$ 2,353.79	$ 10,076.18	$ 65,711.28

Footnotes:

[a] Interest is calculated at a 4.000%, 5.000% and 5.125% rate for term bonds maturing in 2030, 2043, and 2052 respectively.

[b] Interest is calculated at a 5.125%, and 5.625% rate for term bonds maturing in 2028, and 2048, respectively.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #2 – LOT TYPE 4 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

____
____
____
____
____

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

____

STREET ADDRESS

PHASE #2 LOT TYPE 4 PRINCIPAL ASSESSMENT: $24,218.11

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Heartland Town Center Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF SELLER SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE: DATE:

______________________ SIGNATURE OF PURCHASER

______________________ SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF ______ §

The foregoing instrument was acknowledged before me by __________________ and ________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this________________, 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

______________________________ ______________________________
SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §
§
COUNTY OF ________ §

The foregoing instrument was acknowledged before me by ____________________ and __________________ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this __________________, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #2 LOT TYPE 4

	Phase #2 Specific Bonds		Phase #2 Major Bonds				
Installment Due 1/31	Principal	Interest[a]	Principal	Interest[b]	Total Delinquency and Prepayment Reserve	Total Administrative Expenses	Total Annual Installment Due[c]
2027	$ 294.64	$ 904.91	$ 172.19	$ 342.67	$ 121.09	$ 207.20	$ 2,042.71
2028	$ 313.78	$ 893.13	$ 172.19	$ 333.84	$ 118.76	$ 277.70	$ 2,109.39
2029	$ 313.78	$ 880.58	$ 191.33	$ 325.02	$ 116.33	$ 283.25	$ 2,110.28
2030	$ 340.56	$ 868.02	$ 191.33	$ 314.25	$ 113.80	$ 288.92	$ 2,116.89
2031	$ 363.52	$ 854.40	$ 191.33	$ 303.49	$ 111.14	$ 294.70	$ 2,118.58
2032	$ 375.00	$ 836.23	$ 210.46	$ 292.73	$ 108.37	$ 300.59	$ 2,123.37
2033	$ 405.61	$ 817.48	$ 210.46	$ 280.89	$ 105.44	$ 306.60	$ 2,126.48
2034	$ 417.09	$ 797.20	$ 229.59	$ 269.05	$ 102.36	$ 312.74	$ 2,128.03
2035	$ 451.53	$ 776.34	$ 229.59	$ 256.14	$ 99.13	$ 318.99	$ 2,131.72
2036	$ 466.84	$ 753.76	$ 248.72	$ 243.22	$ 95.72	$ 325.37	$ 2,133.64
2037	$ 505.10	$ 730.42	$ 248.72	$ 229.23	$ 92.14	$ 331.88	$ 2,137.50
2038	$ 528.06	$ 705.17	$ 267.86	$ 215.24	$ 88.37	$ 338.52	$ 2,143.22
2039	$ 551.02	$ 678.76	$ 286.99	$ 200.18	$ 84.39	$ 345.29	$ 2,146.63
2040	$ 596.94	$ 651.21	$ 286.99	$ 184.03	$ 80.20	$ 352.19	$ 2,151.57
2041	$ 623.72	$ 621.37	$ 306.12	$ 167.89	$ 75.78	$ 359.24	$ 2,154.12
2042	$ 654.34	$ 590.18	$ 325.26	$ 150.67	$ 71.14	$ 366.42	$ 2,158.00
2043	$ 688.78	$ 557.46	$ 344.39	$ 132.37	$ 66.24	$ 373.75	$ 2,162.99
2044	$ 723.21	$ 523.02	$ 363.52	$ 113.00	$ 61.07	$ 381.22	$ 2,165.06
2045	$ 765.31	$ 485.96	$ 382.65	$ 92.55	$ 55.64	$ 388.85	$ 2,170.96
2046	$ 807.40	$ 446.74	$ 401.79	$ 71.03	$ 49.90	$ 396.63	$ 2,173.47
2047	$ 853.32	$ 405.36	$ 420.92	$ 48.43	$ 43.85	$ 404.56	$ 2,176.43
2048	$ 906.89	$ 361.63	$ 440.05	$ 24.75	$ 37.48	$ 412.65	$ 2,183.45
2049	$ 1,419.64	$ 315.15	$ -	$ -	$ 30.75	$ 266.09	$ 2,031.63
2050	$ 1,496.17	$ 242.39	$ -	$ -	$ 23.65	$ 271.42	$ 2,033.63
2051	$ 1,576.53	$ 165.71	$ -	$ -	$ 16.17	$ 276.84	$ 2,035.25
2052	$ 1,656.89	$ 84.92	$ -	$ -	$ 8.28	$ 282.38	$ 2,032.47
Total	$ 18,095.66	$ 15,947.50	$ 6,122.45	$ 4,590.69	$ 1,977.19	$ 8,463.99	$ 55,197.48

Footnotes:

[a] Interest is calculated at a 4.000%, 5.000% and 5.125% rate for term bonds maturing in 2030, 2043, and 2052 respectively.

[b] Interest is calculated at a 5.125%, and 5.625% rate for term bonds maturing in 2028, and 2048, respectively.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.