

ORDINANCE NO. 5178

AN ORDINANCE OF THE CITY OF MESQUITE, TEXAS, APPROVING AN UPDATE OF THE SERVICE AND ASSESSMENT PLAN AND ASSESSMENT ROLL FOR PHASE #1 IMPROVEMENTS, PHASE #2 IMPROVEMENTS, PHASE #2 MAJOR IMPROVEMENTS, AND PHASE #2 SPECIFIC IMPROVEMENTS FOR THE HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT (THE "DISTRICT"); MAKING AND ADOPTING FINDINGS; ACCEPTING AND APPROVING THE 2025 ANNUAL SERVICE PLAN UPDATE AND UPDATED ASSESSMENT ROLL FOR THE DISTRICT; REQUIRING COMPLIANCE WITH CHAPTER 372, TEXAS LOCAL GOVERNMENT CODE, AS AMENDED; PROVIDING A CUMULATIVE REPEALER CLAUSE; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, on December 18, 2017, after due notice, the City Council of the City of Mesquite, Texas (the "**City Council**"), held a public hearing in the manner required by law on the advisability of certain public improvements described in a petition filed by CADG Kaufman 146, LLC, a Texas limited liability company (the "**Developer**"), as required by Sec. 372.009 of the Public Improvement District Assessment Act, Chapter 372, Texas Local Government Code (the "**Act**") and made the findings required by Sec. 372.009(b) of the Act and, by Resolution adopted by a majority of the members of the City Council, authorized the Heartland Town Center Public Improvement District (the "**District**") in accordance with its finding as to the advisability of certain public improvement projects and services; and

WHEREAS, on August 20, 2018, after notice, the City Council convened a public hearing at which all interested persons were given the opportunity to contend for or contest the Service and Assessment Plan, the Assessment Roll, and each proposed Assessment, and to offer testimony pertinent to any issue presented on the amount of the Assessments, the allocation of the costs of the Phase #1 Improvements and the Phase #2 Major Improvements, the purposes of the Assessments, the special benefits of the Assessments, and the penalties and interest on annual installments and on delinquent annual installments of the Assessments; and

WHEREAS, the City Council continued said public hearing to September 4, 2018, in the manner required by law; and

WHEREAS, on September 4, 2018, the City Council closed the hearing, and, after considering all written and documentary evidence presented at the hearings, including all written comments and statements filed with the City, adopted Ordinance No. 4596 (the "**Assessment Ordinance**") approving a Service and Assessment Plan for the District (the "**Service and Assessment Plan**") and Assessment Roll and the levy of assessments on property in the District; and

WHEREAS, all capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Service and Assessment Plan; and

WHEREAS, on September 4, 2018, the City Council authorized the issuance of its

Special Assessment Revenue Bonds, Series 2018 (Heartland Town Center Public Improvement District Phase #1 Project) and Special Assessment Revenue Bonds, Series 2018 (Heartland Town Center Public Improvement District Phase #2 Major Improvement Project) (together, the **“Bonds”**) secured directly and indirectly, respectively, by the assessments levied pursuant to the Assessment Ordinance; and

WHEREAS, on November 1, 2021, the City Council passed Resolution No. 73-2021 approving a Reimbursement Agreement for the collection of assessments and annual installments to reimburse the Developer and its assigns for Phase #2 Specific Improvement Costs advanced in a principal amount plus interest as set forth in the Amended and Restated as Service and Assessment Plan as described below; and

WHEREAS, on December 6, 2021, the City Council adopted Ordinance No. 4921 approving an Amended and Restated Service and Assessment Plan and Assessment Roll for the District and levying assessments for Phase #2 Specific Improvements and including an Assessment Roll for the Phase #2 Specific Improvements; and

WHEREAS, Section 372.013 of the Act and the Amended and Restated Service and Assessment Plan require that the Amended and Restated Service and Assessment Plan and Assessment Roll be reviewed and updated annually for the purpose of determining the annual budget for improvements (the **“Annual Service Plan Update”**); and

WHEREAS, on September 3, 2019, the City Council adopted Ordinance No. 4706 approving the Fiscal Year 2019-2020 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 3, 2020, the City Council adopted Ordinance No. 4794 approving the Fiscal Year 2020-2021 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 16, 2021, the City Council adopted Ordinance No. 4884 approving the Fiscal Year 2021-2022 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 15, 2022, the City Council adopted Ordinance No. 4971 approving the Fiscal Year 2022-2023 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on September 5, 2023, the City Council adopted Ordinance No. 5054 approving the Fiscal Year 2023-2024 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, on August 19, 2024, the City Council adopted Ordinance No. 5126 approving the Fiscal Year 2024-2025 Annual Service Plan Update and updated Assessment Roll for the District; and

WHEREAS, the Annual Service Plan Update and updated Assessment Roll for 2025, attached as Exhibit 1 (the “**2025 Annual Service Plan Update**”), hereto conforms the Assessment Roll to the annual principal and interest payment schedule required for the Bonds and the Reimbursement Agreement and updates the Amended and Restated Service and Assessment Plan and Assessment Roll to reflect prepayments, property divisions and changes to the cost and/or budget allocations for District public improvements that occur during the year, if any, and the annual administrative costs of the District; and

WHEREAS, the City Council now desires to proceed with the adoption of this Ordinance and hereby approves and adopts the 2025 Annual Service Plan Update and the updated Assessment Roll attached thereto, in conformity with the requirements of the Act.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

SECTION 1. Findings. The findings and determinations set forth in the preambles hereto are hereby incorporated by reference for all purposes and are hereby adopted.

SECTION 2. Annual Service Plan Update. The 2025 Annual Service Plan Update with updated Assessment Roll attached hereto as Exhibit 1 is hereby accepted and approved and complies with the Act in all matters as required.

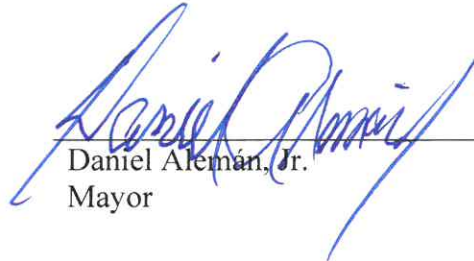
SECTION 3. Cumulative Repealer. This Ordinance shall be cumulative of all other ordinances and shall not repeal any of the provisions of such ordinances except for those instances where there are direct conflicts with the provisions of this Ordinance. Ordinances or parts thereof in force at the time this Ordinance shall take effect and that are inconsistent with this Ordinance are hereby repealed to the extent that they are inconsistent with this Ordinance. Provided however, that any complaint, action, claim or lawsuit which has been initiated or has arisen under or pursuant to such Ordinance on the date of adoption of this Ordinance shall continue to be governed by the provisions of that ordinance and for that purpose the ordinance shall remain in full force and effect.

SECTION 4. Severability. If any provision, section, subsection, sentence, clause or phrase of this Ordinance, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void or invalid, the validity of the remaining portions of this Ordinance or the application to other persons or sets of circumstances shall not be affected thereby, it being the intent of the City Council that no portion hereof, or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness or invalidity of any other portion hereof, and all provisions of this Ordinance are declared to be severable for that purpose.

SECTION 5. Effective Date. This Ordinance shall take effect, and the provisions and terms of the Annual Service Plan Update shall be and become effective upon passage and execution hereof.

SECTION 6. Property Records. This Ordinance and the 2025 Annual Service Plan Update shall be filed in the real property records of Dallas and/or Kaufman County within seven (7) days of the Effective Date.

DULY PASSED AND APPROVED by the City Council of the City of Mesquite, Texas, on this the 21st day of July 2025.


Daniel Alemán, Jr.
Mayor

ATTEST:

APPROVED AS TO LEGAL FORM:


Sonja Land
City Secretary

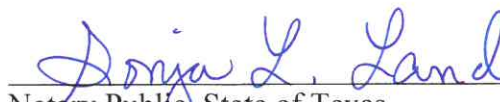

David L. Paschall
City Attorney

THE STATE OF TEXAS §

COUNTY OF DALLAS §

Before me, the undersigned authority, on this day personally appeared Daniel Alemán, Jr., Mayor of the City of Mesquite, Texas, known to me to be such person who signed the above and acknowledged to me that such person executed the above and foregoing Ordinance in my presence for the purposes stated therein.

Given under my hand and seal of office this July 21, 2025.


Notary Public, State of Texas

[NOTARY STAMP]

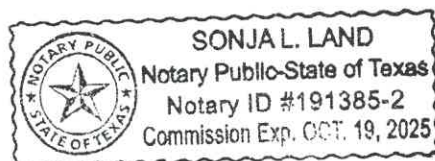


EXHIBIT 1



HEARTLAND TOWN CENTER
PUBLIC IMPROVEMENT DISTRICT
2025 ANNUAL SERVICE PLAN UPDATE

JULY 21, 2025

INTRODUCTION

Capitalized terms used in this 2025 Annual Service Plan Update shall have the meanings set forth in the Service and Assessment Plan (the “SAP”).

The District was created pursuant to the PID Act by Resolution No. 80-2017 on December 18, 2017, by the City Council to finance certain Authorized Improvements for the benefit of the property in the District.

On September 4, 2018, the City approved the Service and Assessment Plan for the District by adopting Ordinance No. 4596 which approved the levy of Assessments for Assessed Property within the District and approved the Assessment Roll.

On September 3, 2019, the City approved the 2019 Annual Service Plan Update for the District by adopting Ordinance No. 4706 which updated the Assessment Roll for 2019.

On August 3, 2020, the City approved the 2020 Annual Service Plan Update for the District by adopting Ordinance No. 4794 which updated the Assessment Roll for 2020.

On August 16, 2021, the City approved the 2021 Annual Service Plan Update for the District by adopting Ordinance No. 4884 which updated the Assessment Roll for 2021.

On August 15, 2022, the City approved the 2022 Annual Service Plan Update for the District by adopting Ordinance No. 4971 which updated the Assessment Roll for 2022.

On September 5, 2023, the City approved the 2023 Annual Service Plan Update for the District by adopting Ordinance No. 5054 which updated the Assessment Roll for 2023.

On August 19, 2024, the City approved the 2024 Annual Service Plan Update for the District by adopting Ordinance No. 5126 which updated the Assessment Roll for 2024.

The Service and Assessment Plan identified the Authorized Improvements to be constructed for the benefit of the Assessed Parcels within the District, the costs of the Authorized Improvements, the indebtedness to be incurred for the Authorized Improvements, and the manner of assessing the property in the District for the costs of the Authorized Improvements. Pursuant to the PID Act, the SAP must be reviewed and updated annually. This document is the Annual Service Plan Update for 2025.

The City Council also adopted an Assessment Roll identifying the Assessments on each Lot within the District, based on the method of assessment identified in the SAP. This 2025 Annual Service Plan Update also updates the Assessment Roll for 2025.

PARCEL SUBDIVISION

Phase #1

- The final plat of Trailwind Phase 1 attached hereto as **Exhibit C-1**, was filed and recorded with the County on October 27, 2020, and consists of 210 residential Lots and 12 Lots of Non-Benefited Property.

See the completed Lot Type classification summary within Phase #2 below:

Phase #1	
Lot Type	Units
Lot Type 1	155
Lot Type 2	55
Total	210

Phase #2

- The final plat of Trailwind Phase 2 attached hereto as **Exhibit C-2**, was filed and recorded with the County on January 3, 2022, and consists of 240 residential Lots and 4 Lots of Non-Benefited Property.

See the completed Lot Type classification summary within Phase #2 below:

Phase #2	
Lot Type	Units
Lot Type 3	112
Lot Type 4	128
Total	240

See **Exhibit D** for the Lot Type classification map.

LOT AND HOME SALES

Phase #1

All Lots have completed homes, and all Lots have been sold to end-users.

Phase #2

All Lots have completed homes, and all Lots have been sold to end-users.

See **Exhibit E** for the buyer disclosures.

AUTHORIZED IMPROVEMENTS

Phase #1

The Developer has completed the Authorized Improvements listed in the SAP and they were dedicated to the City.

Phase #2

The Developer has completed the Authorized Improvements listed in the SAP and they were dedicated to the City.

OUTSTANDING ASSESSMENT

Phase #1

Net of the principal bond payment due September 1, Phase #1 has an outstanding Assessment of \$5,486,647.00, of which \$4,905,000.00 is attributable to the Phase #1 Bonds and \$581,647.00 is attributable to the Phase #1 Reimbursement Obligation.

Phase #2

Net of the principal bond payment due September 1, Phase #2 has an outstanding Assessment of \$6,445,000.00, of which \$4,800,000.00 is attributable to the Phase #2 Specific Bonds and \$1,645,000.00 is attributable to the Phase #2 Major Bonds.

TIRZ ANNUAL CREDIT

The TIRZ No. 11 Annual Credit Amount shall only be applied to principal and interest component of the Annual Installment, as further described in the SAP.

Application of qualifying property tax exemptions may decrease or eliminate the amount of the TIRZ No. 11 Annual Credit Amount on a parcel-by-parcel basis. The resulting TIRZ No. 11 Annual Credit Amount by Parcel is to be determined.

ANNUAL INSTALLMENT DUE 1/31/2026

Phase #1

- **Phase #1 Bonds Principal and Interest** – The total principal and interest required for the Annual Installment is \$374,243.76.
 - **TIRZ Credit** - The total principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is to be determined.
- **Phase #1 Bonds Delinquency and Prepayment Reserve** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture, is equal to \$269,775.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with additional interest on the outstanding Assessments, resulting in a Delinquency and Prepayment Reserve amount due of \$24,525.00.
- **Phase #1 Reimbursement Obligation Principal and Interest** – The total principal and interest required for the Annual Installment is \$45,384.40.
- **Administrative Expenses** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Administrative Expenses budgeted for the Annual Installment is \$43,401.76.

Annual Collection Costs	
Phase #1	
P3 Works Administration	\$ 26,448.11
City Auditor	\$ 1,080.40
Filing Fees	\$ 432.16
Collection Fee	\$ 2,850.00
PID Trustee Fees	\$ 3,532.90
Dissemination Agent	\$ 1,512.56
P3Works Dev/Issuer CDA Review	\$ 2,300.00
Collection Cost Maintenance Balance	\$ 10,000.00
Less CCMB Credit from Prior Years	\$ (6,254.37)
Arbitrage Calculation	\$ 1,500.00
Total	\$ 43,401.76

Phase #1	
Due January 31, 2026	
<i>Phase #1 Bonds</i>	
Principal	\$ 115,000.00
Interest	\$ 259,243.76
TIRZ No. 11 Annual Credit Amount	TBD
	<hr/>
	\$ 374,243.76
Delinquency and Prepayment Reserve	\$ 24,525.00
<i>Phase #1 Reimbursement Obligation</i>	
Principal	\$ 13,103.00
Interest	\$ 32,281.40
	<hr/>
	\$ 45,384.40
Administrative Expenses	\$ 43,401.76
Total Annual Installment	\$ 487,554.92

See the Limited Offering Memorandum for the pay period. See **Exhibit B-1** for the debt service schedule for the Phase #1 Bonds as shown in the official statement. Please contact P3Works for the pay period for the Phase #1 Reimbursement Obligation. See **Exhibit B-2** for the reimbursement schedule for the Phase #1 Reimbursement Obligation.

Phase #2

- **Phase #2 Specific Bonds Principal and Interest** – The total principal and interest required for the Annual Installment is \$310,323.76.
 - **TIRZ Credit** - The total principal and interest credit from the TIRZ No. 11 Fund for the Annual Installment is to be determined.
- **Phase #2 Specific Bonds Delinquency and Prepayment Reserve** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture, is equal to \$264,000.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with additional interest on the outstanding Assessments, resulting in a Delinquency and Prepayment Reserve amount due of \$24,000.00.
- **Administrative Expenses** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Administrative Expenses budgeted for the Annual Installment is \$46,336.27.

Annual Collection Costs	
Phase #2 Specific Bonds	
P3 Works Administration	\$ 25,881.94
City Auditor	\$ 1,057.27
Filing Fees	\$ 422.91
Collection Fee	\$ 2,234.29
PID Trustee Fees	\$ 3,457.27
Dissemination Agent	\$ 1,480.18
P3Works Dev/Issuer CDA Review	\$ 3,500.00
Collection Cost Maintenance Balance	\$ 10,000.00
Less CCMB Credit from Prior Years	\$ (3,197.59)
Arbitrage Calculation	\$ 1,500.00
Total	\$ 46,336.27

- **Phase #2 Major Bonds Principal and Interest** – The total principal and interest required for the Annual Installment is \$136,856.26.
- **Phase #2 Major Bonds Delinquency and Prepayment Reserve** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture, is equal to \$90,475.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with additional interest on the outstanding Assessments, resulting in a Delinquency and Prepayment Reserve amount due of \$8,225.00.
- **Administrative Expenses** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Administrative Expenses budgeted for the Annual Installment is \$5,635.03.

Annual Collection Costs	
Phase #2 Major Bonds	
P3 Works Administration	\$ 8,869.96
City Auditor	\$ 362.33
Filing Fees	\$ 144.93
Collection Fee	\$ 765.71
PID Trustee Fees	\$ 1,184.83
Dissemination Agent	\$ 507.27
P3Works Dev/Issuer CDA Review	\$ 2,300.00
Collection Cost Maintenance Balance	\$ 10,000.00
Less CCMB Credit from Prior Years	\$ (20,000.00)
Arbitrage Calculation	\$ 1,500.00
Total	\$ 5,635.03

Phase #2	
Due January 31, 2026	
Phase #2 Specific Bonds	
Principal	\$ 71,000.00
Interest	\$ 239,323.76
TIRZ No. 11 Annual Credit Amount	TBD
	<u>\$ 310,323.76</u>
Delinquency and Prepayment Reserve	\$ 24,000.00
Administrative Expenses	\$ 46,336.27
Phase #2 Major Bonds	
Principal	\$ 45,000.00
Interest	\$ 91,856.26
	<u>\$ 136,856.26</u>
Delinquency and Prepayment Reserve	\$ 8,225.00
Administrative Expenses	\$ 5,635.03
Total Annual Installment	\$ 531,376.32

See the Limited Offering Memorandum for the pay period. See **Exhibit B-3** for the debt service schedule for the Phase #2 Specific Bonds as shown in the Limited Offering Memorandum. See **Exhibit B-4** for the debt service schedule for the Phase #2 Major Bonds as shown in the Limited Offering Memorandum.

PREPAYMENT OF ASSESSMENTS IN FULL

Phase #1

No full prepayments of Assessments have occurred within Phase #1.

Phase #2

No full prepayments of Assessments have occurred within Phase #2.

PARTIAL PREPAYMENT OF ASSESSMENTS

Phase #1

No partial prepayments of Assessments have occurred within Phase #1.

Phase #2

No partial prepayments of Assessments have occurred within Phase #2.

EXTRAORDINARY OPTIONAL REDEMPTIONS

Phase #1

No extraordinary optional redemptions have occurred within Phase #1.

Phase #2

No extraordinary optional redemptions have occurred within Phase #2.

SERVICE PLAN – FIVE YEAR BUDGET FORECAST

The PID Act requires the annual indebtedness and projected costs for the Authorized Improvements to be reviewed and updated in the Annual Service Plan Update, and the projection shall cover a period of not less than five years.

		Phase #1				
Annual Installment Due		1/31/2026	1/31/2027	1/31/2028	1/31/2029	1/31/2030
<i>Phase #1 Bonds</i>						
Principal		\$ 115,000.00	\$ 120,000.00	\$ 130,000.00	\$ 135,000.00	\$ 140,000.00
Interest		\$ 259,243.76	\$ 253,781.24	\$ 248,081.24	\$ 241,906.24	\$ 234,818.74
TIRZ No. 11 Annual Credit Amount ^(a)		TBD	TBD	TBD	TBD	TBD
	(1)	\$ 374,243.76	\$ 373,781.24	\$ 378,081.24	\$ 376,906.24	\$ 374,818.74
Delinquency and Prepayment Reserve	(2)	\$ 24,525.00	\$ 23,950.00	\$ 23,350.00	\$ 22,700.00	\$ 22,025.00
<i>Phase #1 Reimbursement Obligation^(b)</i>						
Principal		\$ 13,103.00	\$ 13,830.00	\$ 14,598.00	\$ 15,408.00	\$ 16,263.00
Interest		\$ 32,281.40	\$ 31,554.20	\$ 30,786.62	\$ 29,976.44	\$ 29,121.30
	(3)	\$ 45,384.40	\$ 45,384.20	\$ 45,384.62	\$ 45,384.44	\$ 45,384.30
Administrative Expenses	(4)	\$ 43,401.76	\$ 38,919.25	\$ 39,697.64	\$ 40,491.59	\$ 41,301.42
Total Annual Installment Due	(5) = (1) + (2) + (3) + (4)	\$ 487,554.92	\$ 482,034.69	\$ 486,513.50	\$ 485,482.27	\$ 483,529.46

		Phase #2				
Annual Installment Due		1/31/2026	1/31/2027	1/31/2028	1/31/2029	1/31/2030
<i>Phase #2 Specific Bonds</i>						
Principal		\$ 71,000.00	\$ 77,000.00	\$ 82,000.00	\$ 82,000.00	\$ 89,000.00
Interest		\$ 239,323.76	\$ 236,483.76	\$ 233,403.76	\$ 230,123.76	\$ 226,843.76
TIRZ No. 11 Annual Credit Amount ^[a]		TBD	TBD	TBD	TBD	TBD
	(1)	\$ 310,323.76	\$ 313,483.76	\$ 315,403.76	\$ 312,123.76	\$ 315,843.76
Delinquency and Prepayment Reserve	(2)	\$ 24,000.00	\$ 23,645.00	\$ 23,260.00	\$ 22,850.00	\$ 22,440.00
Administrative Expenses	(3)	\$ 46,336.27	\$ 38,794.54	\$ 39,570.43	\$ 40,361.84	\$ 41,169.07
<i>Phase #2 Major Bonds</i>						
Principal		\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 50,000.00	\$ 50,000.00
Interest		\$ 91,856.26	\$ 89,550.00	\$ 87,243.76	\$ 84,937.50	\$ 82,125.00
	(4)	\$ 136,856.26	\$ 134,550.00	\$ 132,243.76	\$ 134,937.50	\$ 132,125.00
Delinquency and Prepayment Reserve	(5)	\$ 8,225.00	\$ 8,000.00	\$ 7,775.00	\$ 7,550.00	\$ 7,300.00
Administrative Expenses	(6)	\$ 5,635.03	\$ 14,417.73	\$ 14,706.09	\$ 15,000.21	\$ 15,300.21
Total Annual Installment Due	(7) = (1) + (2) + (3) + (4) + (5) + (6)	\$ 531,376.32	\$ 532,891.03	\$ 532,959.03	\$ 532,823.30	\$ 534,178.04

Footnotes:

[a] Each year, the TIRZ No. 11 Revenue generated by each Lot shall be applied to the principal and interest portion of the Annual Installment, up to the Maximum TIRZ No. 11 Annual Credit Amount. The TIRZ No. 11 Annual Credit Amount shall be updated each year in the Annual Service Plan Update as TIRZ No. 11 Revenue is generated.

[b] Additional Interest will not be charged on the Phase #1 Reimbursement Obligation. In the event Additional Phase #1 Bonds are issued, the Service Plan and Phase #1 Assessment Roll shall be updated to reflect the Additional Interest collected for the Additional Phase #1 Bonds.

ASSESSMENT ROLL

The list of current Parcels or Lots within the District, the corresponding total Assessments, and current Annual Installment are shown on the Assessment Rolls attached hereto as **Exhibit A-1** and **Exhibit A-2**. The Parcels or Lots shown on the Assessment Rolls will receive the bills for the 2025 Annual Installments which will be delinquent if not paid by January 31, 2026. The list of Parcels shown on the Assessment Roll is subject to change based on the final certified rolls provided by the County prior to billing.

EXHIBIT A-1 – PHASE #1 ASSESSMENT ROLL

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #1 Bonds	Ph #1 Reimbursement Obligation	
213754	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213770	Non-Benefitted		\$ -	\$ -	\$ -
213755	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213771	Non-Benefitted		\$ -	\$ -	\$ -
213756	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213757	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213758	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213759	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213760	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213761	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213762	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213763	2	[c]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
223036	2	[c]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
213764	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213765	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213766	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213767	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213768	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213769	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213772	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213790	Non-Benefitted		\$ -	\$ -	\$ -
213773	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213791	Non-Benefitted		\$ -	\$ -	\$ -
213774	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213775	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213776	2	[d]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
235566	2	[d]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
213777	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213778	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213779	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213780	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213781	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213782	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213783	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213784	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213785	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213786	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213787	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213788	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213789	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24

			Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
Property ID ^[a]	Lot Type	Note	Phase #1 Bonds	Ph #1 Reimbursement Obligation	
213792	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213833	Non-Benefitted		\$ -	\$ -	\$ -
213793	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213794	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213795	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213796	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213797	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213798	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213799	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213800	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213801	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213802	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213803	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213804	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213805	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213806	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213807	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213808	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213809	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213810	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213811	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213812	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213813	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213814	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213815	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213816	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213817	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213818	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213819	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213820	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213821	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213822	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213823	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213824	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213825	2	[e]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
225307	2	[e]	\$ 20,478.13	\$ 2,428.35	\$ 1,017.76
213826	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213827	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213828	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213829	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #1 Bonds	Ph #1 Reimbursement Obligation	
213830	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213831	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213832	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213834	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213869	Non-Benefitted		\$ -	\$ -	\$ -
213835	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213836	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213837	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213838	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213839	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213840	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213841	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213842	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213843	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213844	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213845	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213846	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213847	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213848	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213849	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213850	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213851	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213852	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213853	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213854	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213855	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213856	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213857	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213858	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213859	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213860	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213861	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213862	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213863	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213864	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213865	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213866	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213867	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213868	2		\$ 20,478.13	\$ 2,428.35	\$ 2,035.52
213870	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #1 Bonds	Ph #1 Reimbursement Obligation	
213880	Non-Benefitted		\$ -	\$ -	\$ -
213871	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213881	Non-Benefitted		\$ -	\$ -	\$ -
213872	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213873	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213874	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213875	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213876	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213877	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213878	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213879	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213882	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213948	Non-Benefitted		\$ -	\$ -	\$ -
213883	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213949	Non-Benefitted		\$ -	\$ -	\$ -
213884	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213950	Non-Benefitted		\$ -	\$ -	\$ -
213885	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213886	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213887	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213888	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213889	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213890	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213891	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213892	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213893	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213894	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213895	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213896	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213897	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213898	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213899	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213900	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213901	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213902	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213903	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213904	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213905	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213906	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213907	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #1 Bonds	Ph #1 Reimbursement Obligation	
213908	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213909	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213910	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213911	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213912	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213913	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213914	1	[f]	\$ 24,378.73	\$ 2,890.89	\$ 1,211.62
229293	1	[f]	\$ 24,378.73	\$ 2,890.89	\$ 1,211.62
213915	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213916	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213917	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213918	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213919	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213920	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213921	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213922	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213923	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213924	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213925	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213926	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213927	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213928	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213929	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213930	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213931	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213932	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213933	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213934	1	[g]	\$ 24,378.73	\$ 2,890.89	\$ 1,211.62
235176	1	[g]	\$ 24,378.73	\$ 2,890.89	\$ 1,211.62
213935	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213936	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213937	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213938	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213939	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213940	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213941	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213942	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213943	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213944	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213945	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24

			Outstanding Assessment		
Property ID ^[a]	Lot Type	Note	Phase #1 Bonds	Ph #1 Reimbursement Obligation	Total Annual Installment Due 1/31/2026 ^[b]
213946	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213947	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213951	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213975	Non-Benefitted		\$ -	\$ -	\$ -
213952	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213953	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213954	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213955	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213956	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213957	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213958	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213959	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213960	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213961	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213962	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213963	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213964	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213965	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213966	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213967	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213968	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213969	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213970	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213971	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213972	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213973	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
213974	1		\$ 24,378.73	\$ 2,890.89	\$ 2,423.24
Total^[h]			\$ 4,905,000.00	\$ 581,647.00	\$ 487,555.80

Footnotes:

[a] Property IDs preliminary and subject to change prior to billing.

[b] Not inclusive of Annual TIRZ Credit Amount which is to be determined.

[c] Undivided interest of parent Property ID 223035 located at 3037 Karsen Ln, billed 50% to Property ID 213763 and 50% to Property ID 223036.

[d] Undivided interest of parent Property ID 235565 located at 3016 Glazner Dr, billed 50% to Property ID 213776 and 50% to Property ID 235566.

[e] Undivided interest of parent Property ID 225306 located at 3029 Glazner Dr, billed 50% to Property ID 213825 and 50% to Property ID 225307.

[f] Undivided interest of parent Property ID 229295 located at 3113 Glazner Dr, billed 50% to Property ID 213914 and 50% to Property ID 229293.

[g] Undivided interest of parent Property ID 235175 located at 3216 Frazier St, billed 50% to Property ID 213934 and 50% to Property ID 235176.

[h] Totals may not add or match the Service Plan or Phase 1 Annual Installment Schedule due to rounding and Undivided Interest Parcels.

EXHIBIT A-2 – PHASE #2 ASSESSMENT ROLL

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #2 Specific Bonds	Phase #2 Major Bonds	
218653	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218815	Non-Benefitted		\$ -	\$ -	\$ -
218654	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218816	Non-Benefitted		\$ -	\$ -	\$ -
218655	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218817	Non-Benefitted		\$ -	\$ -	\$ -
218656	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218818	Non-Benefitted		\$ -	\$ -	\$ -
218657	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218658	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218659	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218660	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218682	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218683	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218684	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218685	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218686	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218687	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218688	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218689	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218690	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218691	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218692	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218693	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218694	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218695	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218696	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218697	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218698	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218699	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218700	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218701	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218702	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218703	4	[c]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
240280	4	[c]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
218704	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218705	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218706	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218707	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218708	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33

Outstanding Assessment					
Property ID ^[a]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Total Annual Installment Due 1/31/2026 ^[b]
218709	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218710	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218711	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218712	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218713	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218714	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218715	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218716	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218717	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218718	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218719	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218720	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218721	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218722	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218723	4	[d]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
225164	4	[d]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
218724	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218725	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218726	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218727	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218728	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218729	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218730	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218731	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218732	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218733	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218734	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218735	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218736	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218737	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218738	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218739	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218740	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218741	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218772	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218773	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218774	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218775	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218776	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218777	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33

Outstanding Assessment					
Property ID ^[a]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Total Annual Installment Due 1/31/2026 ^[b]
218778	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218779	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218780	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218781	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218782	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218783	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218784	3	[e]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
238589	3	[e]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
218785	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218786	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218787	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218788	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218789	3	[f]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
225167	3	[f]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
218790	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218791	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218792	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218793	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218794	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218795	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218796	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218797	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218798	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218799	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218800	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218802	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218803	3	[g]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
226774	3	[g]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
218804	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218805	3	[h]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
225933	3	[h]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
218806	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218807	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218808	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218809	3	[i]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
225123	3	[i]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
218810	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218811	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218812	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218872	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33

			Outstanding Assessment			
Property ID ^[a]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Total Annual Installment Due 1/31/2026 ^[b]	
218873	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218874	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218889	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218890	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218891	4	[j]	\$ 18,367.35	\$ 6,294.64	\$	1,016.67
227322	4	[j]	\$ 18,367.35	\$ 6,294.64	\$	1,016.67
218892	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218893	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218894	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218895	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218896	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218897	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218898	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218899	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218915	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218916	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218917	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218918	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218919	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218920	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218921	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218922	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218923	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218924	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218925	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218926	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218927	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218928	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218929	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218930	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218931	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218944	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218945	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218946	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218947	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218948	4		\$ 18,367.35	\$ 6,294.64	\$	2,033.33
218964	3		\$ 21,865.89	\$ 7,493.62	\$	2,420.63
218965	3		\$ 21,865.89	\$ 7,493.62	\$	2,420.63
218966	3		\$ 21,865.89	\$ 7,493.62	\$	2,420.63
218967	3		\$ 21,865.89	\$ 7,493.62	\$	2,420.63

Outstanding Assessment					
Property ID ^[a]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Total Annual Installment Due 1/31/2026 ^[b]
218968	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218969	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218970	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218971	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218972	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218973	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218974	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218975	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218976	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218977	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
218978	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218979	4	[k]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
237785	4	[k]	\$ 18,367.35	\$ 6,294.64	\$ 1,016.67
218980	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218981	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218982	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218983	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218984	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218985	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218986	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218987	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218988	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218989	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218990	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218991	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218992	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218993	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218994	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
218995	4		\$ 18,367.35	\$ 6,294.64	\$ 2,033.33
219009	3	[l]	\$ 21,865.89	\$ 7,493.62	\$ 806.88
227829	3	[l]	\$ 21,865.89	\$ 7,493.62	\$ 806.88
227830	3	[l]	\$ 21,865.89	\$ 7,493.62	\$ 806.88
219010	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219011	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219012	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219013	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219014	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219015	3	[m]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
223161	3	[m]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
219016	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63

Property ID ^[a]	Lot Type	Note	Outstanding Assessment		Total Annual Installment Due 1/31/2026 ^[b]
			Phase #2 Specific Bonds	Phase #2 Major Bonds	
219017	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219018	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219019	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219020	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219021	3	[n]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
235574	3	[n]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
219022	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219023	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219024	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219025	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219026	3	[o]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
226795	3	[o]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
219027	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219028	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219029	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219030	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219031	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219032	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219033	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219034	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219053	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219054	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219055	3	[p]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
227155	3	[p]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
219056	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219057	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219058	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219059	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219060	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219061	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219062	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219063	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219064	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219065	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219066	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219067	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219068	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219069	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219070	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219071	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63

Outstanding Assessment					
Property ID ^[a]	Lot Type	Note	Phase #2 Specific Bonds	Phase #2 Major Bonds	Total Annual Installment Due 1/31/2026 ^[b]
219072	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219073	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219090	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219091	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219092	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219093	3	[q]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
227360	3	[q]	\$ 21,865.89	\$ 7,493.62	\$ 1,210.32
219094	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219095	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219096	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219097	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219098	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219099	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219100	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219101	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219102	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219103	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219104	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219105	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
219106	3		\$ 21,865.89	\$ 7,493.62	\$ 2,420.63
9711	Non-Benefitted		\$ -	\$ -	\$ -
187126	Non-Benefitted		\$ -	\$ -	\$ -
Total^[r]			\$ 4,800,000.00	\$ 1,645,000.00	\$ 531,376.80

Footnotes:

- [a] Property IDs preliminary and subject to change prior to billing.
- [b] Undivided interest of parent Property ID 240279 located at 3105 Grimaldo Dr, billed 50% to Property ID 218703 and 50% to Property ID 240280.
- [c] Undivided interest of parent Property ID 225163 located at 3272 Perman Dr, billed 50% to Property ID 218723 and 50% to Property ID 225164.
- [d] Undivided interest of parent Property ID 238588 located at 3301 Waldorp Dr, billed 50% to Property ID 218784 and 50% to Property ID 238589.
- [e] Undivided interest of parent Property ID 225166 located at 3321 Waldorp Dr, billed 50% to Property ID 218789 and 50% to Property ID 225167.
- [f] Undivided interest of parent Property ID 226773 located at 3436 Perman Dr, billed 50% to Property ID 218803 and 50% to Property ID 226774.
- [g] Undivided interest of parent Property ID 225932 located at 3428 Perman Dr, billed 50% to Property ID 218805 and 50% to Property ID 225933.
- [h] Undivided interest of parent Property ID 225122 located at 3412 Perman Dr, billed 50% to Property ID 218809 and 50% to Property ID 225123.
- [i] Undivided interest of parent Property ID 227321 located at 3112 Herrera Dr, billed 50% to Property ID 218891 and 50% to Property ID 227322.
- [j] Undivided interest of parent Property ID 237784 located at 3305 Perman Dr, billed 50% to Property ID 218979 and 50% to Property ID 237785.
- [k] Undivided interest of parent Property ID 227828 located at 3200 Stanley St, billed 33% to Property ID 219009, 33% to Property ID 227829, and 33% to Property ID 227830.
- [l] Undivided interest of parent Property ID 223160 located at 3224 Stanley St, billed 50% to Property ID 219015 and 50% to Property ID 223161.
- [m] Undivided interest of parent Property ID 235573 located at 3248 Stanley St, billed 50% to Property ID 219021 and 50% to Property ID 235574.
- [n] Undivided interest of parent Property ID 226794 located at 3312 Stanley St, billed 50% to Property ID 219026 and 50% to Property ID 226795.
- [o] Undivided interest of parent Property ID 227154 located at 3329 Stanley St, billed 50% to Property ID 219055 and 50% to Property ID 227155.
- [p] Undivided interest of parent Property ID 227359 located at 3312 Waldorp Dr, billed 50% to Property ID 219093 and 50% to Property ID 227360.
- [q] Totals may not add or match the Service Plan or Phase #1 Annual Installment Schedule due to rounding, prepaid unredeemed bonds or Undivided Interest Parcels.

EXHIBIT B-1 – PHASE #1 BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS*

The following table sets forth the anticipated debt service requirements for the Bonds:

<u>Year Ending (September 1)</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2019		261,766.71	261,766.71
2020		282,143.76	282,143.76
2021	95,000.00	282,143.76	377,143.76
2022	95,000.00	277,987.50	372,987.50
2023	100,000.00	274,831.26	373,831.26
2024	105,000.00	269,456.26	374,456.26
2025	110,000.00	264,468.76	374,468.76
2026	115,000.00	259,243.76	374,243.76
2027	120,000.00	253,781.26	373,781.26
2028	130,000.00	248,081.26	378,081.26
2029	135,000.00	241,906.26	376,906.26
2030	140,000.00	234,818.76	374,818.76
2031	150,000.00	227,468.76	377,468.76
2032	155,000.00	219,593.76	374,593.76
2033	165,000.00	211,456.26	376,456.26
2034	170,000.00	202,793.76	372,793.76
2035	180,000.00	193,868.76	373,868.76
2036	190,000.00	184,418.76	374,418.76
2037	200,000.00	174,443.76	374,443.76
2038	210,000.00	163,943.76	373,943.76
2039	220,000.00	152,918.76	372,918.76
2040	235,000.00	141,093.76	376,093.76
2041	245,000.00	128,462.50	373,462.50
2042	260,000.00	115,293.76	375,293.76
2043	275,000.00	101,318.76	376,318.76
2044	290,000.00	86,537.50	376,537.50
2045	305,000.00	70,950.00	375,950.00
2046	320,000.00	54,556.26	374,556.26
2047	340,000.00	37,356.26	377,356.26
2048	<u>355,000.00</u>	<u>19,081.26</u>	<u>374,081.26</u>
Total	<u>\$5,410,000.00</u>	<u>\$5,635,185.71</u>	<u>\$11,045,185.71</u>

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EXHIBIT B-2 – PHASE #1 REIMBURSEMENT OBLIGATION ANNUAL INSTALLMENT SCHEDULE

Installment Due 1/31	Phase #1 Reimbursement Obligation		Total
	Principal	Interest ^[a]	
2026	\$ 13,103.00	\$ 32,281.40	\$ 45,384.40
2027	\$ 13,830.00	\$ 31,554.20	\$ 45,384.20
2028	\$ 14,598.00	\$ 30,786.62	\$ 45,384.62
2029	\$ 15,408.00	\$ 29,976.44	\$ 45,384.44
2030	\$ 16,263.00	\$ 29,121.30	\$ 45,384.30
2031	\$ 17,165.00	\$ 28,218.70	\$ 45,383.70
2032	\$ 18,118.00	\$ 27,266.04	\$ 45,384.04
2033	\$ 19,124.00	\$ 26,260.50	\$ 45,384.50
2034	\$ 20,185.00	\$ 25,199.10	\$ 45,384.10
2035	\$ 21,305.00	\$ 24,078.84	\$ 45,383.84
2036	\$ 22,488.00	\$ 22,896.42	\$ 45,384.42
2037	\$ 23,736.00	\$ 21,648.34	\$ 45,384.34
2038	\$ 25,053.00	\$ 20,330.98	\$ 45,383.98
2039	\$ 26,444.00	\$ 18,940.54	\$ 45,384.54
2040	\$ 27,911.00	\$ 17,472.90	\$ 45,383.90
2041	\$ 29,460.00	\$ 15,923.84	\$ 45,383.84
2042	\$ 31,096.00	\$ 14,288.80	\$ 45,384.80
2043	\$ 32,821.00	\$ 12,562.98	\$ 45,383.98
2044	\$ 34,643.00	\$ 10,741.42	\$ 45,384.42
2045	\$ 36,566.00	\$ 8,818.72	\$ 45,384.72
2046	\$ 38,595.00	\$ 6,789.32	\$ 45,384.32
2047	\$ 40,737.00	\$ 4,647.30	\$ 45,384.30
2048	\$ 42,998.00	\$ 2,386.38	\$ 45,384.38
Total	\$ 581,647.00	\$ 462,191.08	\$ 1,043,838.08

Footnotes

[a] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

EXHIBIT B-3 – PHASE #2 SPECIFIC BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

<u>Year Ending (September 1)</u>	<u>Principal (\$)</u>	<u>Interest (\$)</u>	<u>Total (\$)</u>
2023 ⁽¹⁾	-	84,348.85	84,348.85
2024	67,000.00	244,883.76	311,883.76
2025	72,000.00	242,203.76	314,203.76
2026	71,000.00	239,323.76	310,323.76
2027	77,000.00	236,483.76	313,483.76
2028	82,000.00	233,403.76	315,403.76
2029	82,000.00	230,123.76	312,123.76
2030	89,000.00	226,843.76	315,843.76
2031	95,000.00	223,283.76	318,283.76
2032	98,000.00	218,533.76	316,533.76
2033	106,000.00	213,633.76	319,633.76
2034	109,000.00	208,333.76	317,333.76
2035	118,000.00	202,883.76	320,883.76
2036	122,000.00	196,983.76	318,983.76
2037	132,000.00	190,883.76	322,883.76
2038	138,000.00	184,283.76	322,283.76
2039	144,000.00	177,383.76	321,383.76
2040	156,000.00	170,183.76	326,183.76
2041	163,000.00	162,383.76	325,383.76
2042	171,000.00	154,233.76	325,233.76
2043	180,000.00	145,683.76	325,683.76
2044	189,000.00	136,683.76	325,683.76
2045	200,000.00	126,997.50	326,997.50
2046	211,000.00	116,747.50	327,747.50
2047	223,000.00	105,933.76	328,933.76
2048	237,000.00	94,505.00	331,505.00
2049	371,000.00	82,358.76	453,358.76
2050	391,000.00	63,345.00	454,345.00
2051	412,000.00	43,306.26	455,306.26
2052	433,000.00	22,191.26	455,191.26
Total	\$4,939,000.00	\$4,978,372.85	\$9,917,372.85

⁽¹⁾ Interest due on September 1, 2023, will be paid from amounts on deposit in the Capitalized Interest Account.

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EXHIBIT B-4 – PHASE #2 MAJOR BONDS DEBT SERVICE SCHEDULE

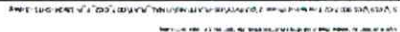
DEBT SERVICE REQUIREMENTS

The following table sets forth the anticipated debt service requirements for the Bonds:

<u>Year Ending (September 1)</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2019		\$ 94,256.43	\$ 94,256.43
2020		101,593.76	101,593.76
2021	\$ 35,000.00	101,593.76	136,593.76
2022	35,000.00	99,800.00	134,800.00
2023	40,000.00	98,006.26	138,006.26
2024	40,000.00	95,956.26	135,956.26
2025	40,000.00	93,906.26	133,906.26
2026	45,000.00	91,856.26	136,856.26
2027	45,000.00	89,550.00	134,550.00
2028	45,000.00	87,243.76	132,243.76
2029	50,000.00	84,937.50	134,937.50
2030	50,000.00	82,125.00	132,125.00
2031	50,000.00	79,312.50	129,312.50
2032	55,000.00	76,500.00	131,500.00
2033	55,000.00	73,406.26	128,406.26
2034	60,000.00	70,312.50	130,312.50
2035	60,000.00	66,937.50	126,937.50
2036	65,000.00	63,562.50	128,562.50
2037	65,000.00	59,906.26	124,906.26
2038	70,000.00	56,250.00	126,250.00
2039	75,000.00	52,312.50	127,312.50
2040	75,000.00	48,093.76	123,093.76
2041	80,000.00	43,875.00	123,875.00
2042	85,000.00	39,375.00	124,375.00
2043	90,000.00	34,593.76	124,593.76
2044	95,000.00	29,531.26	124,531.26
2045	100,000.00	24,187.50	124,187.50
2046	105,000.00	18,562.50	123,562.50
2047	110,000.00	12,656.26	122,656.26
2048	<u>115,000.00</u>	<u>6,468.76</u>	<u>121,468.76</u>
Total	<u>\$1,835,000.00</u>	<u>\$1,976,669.07</u>	<u>\$3,811,669.07</u>

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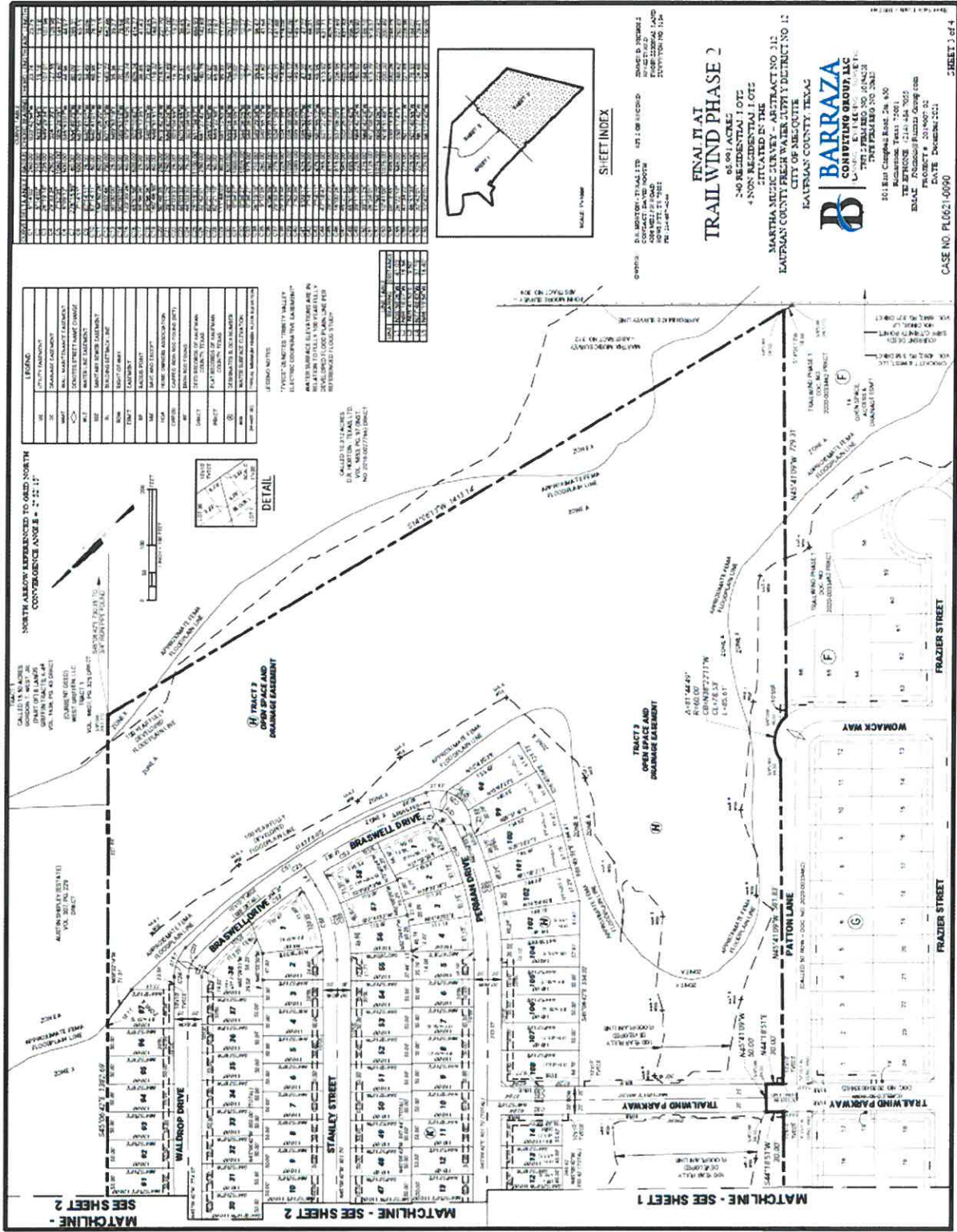


EXHIBIT D – LOT TYPE CLASSIFICATION MAP

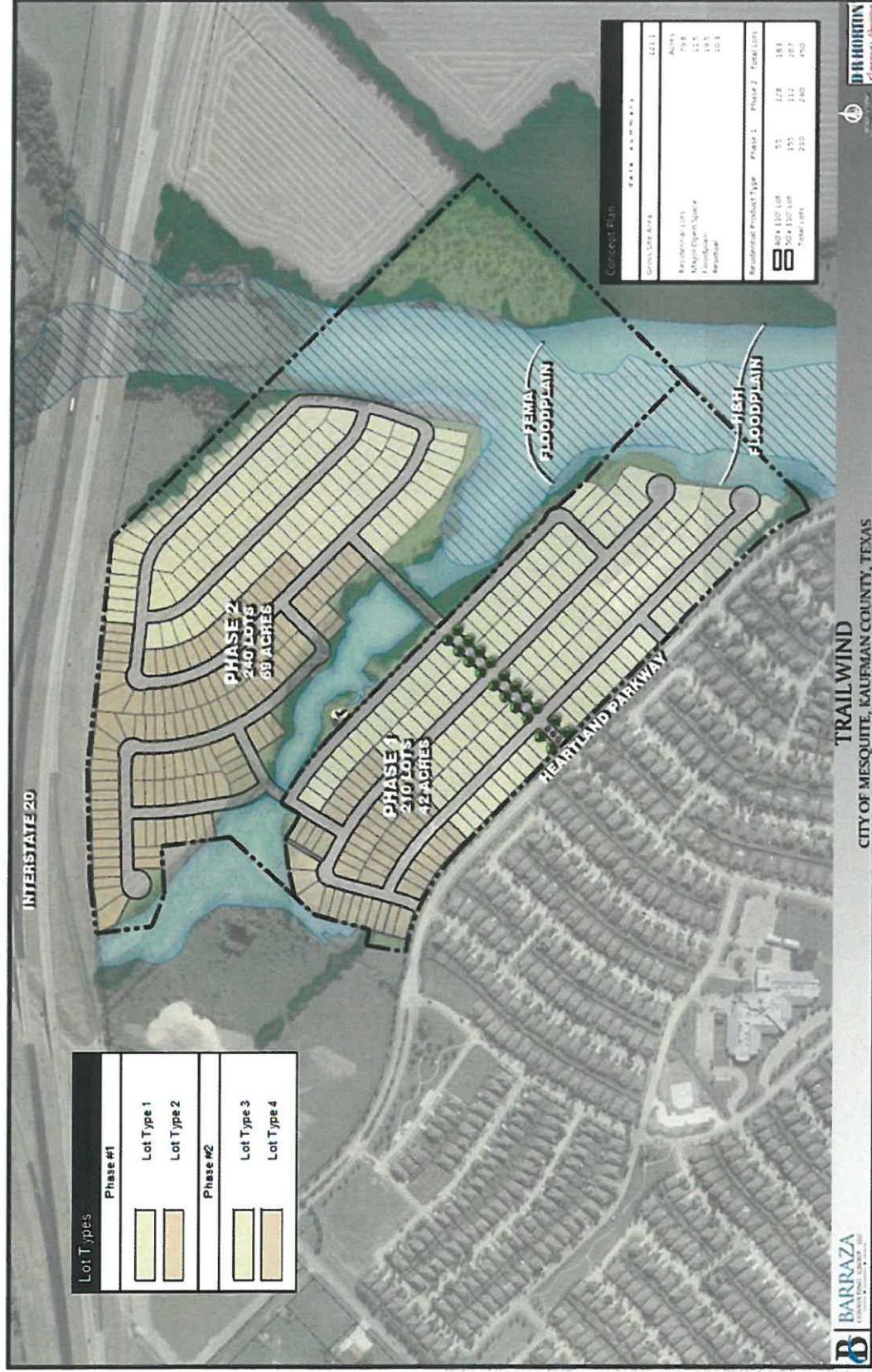


EXHIBIT E – BUYER DISCLOSURES

Buyer disclosures for the following Lot Types are found in this Exhibit:

- Phase #1
 - Lot Type 1
 - Lot Type 2
- Phase #2
 - Lot Type 3
 - Lot Type 4

**HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #1 – LOT
TYPE 1 BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

PHASE #1 LOT TYPE 1 PRINCIPAL ASSESSMENT: \$27,269.62

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Heartland Town Center Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF _____

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF _____

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #1 LOT TYPE 1

Installment Due 1/31	Phase #1 Bonds			Ph #1 Reimbursement Obligation		Administrative Expenses	Total Annual Installment Due ^[c]
	Principal	Interest ^[a]	Delinquency and Prepayment Reserve	Principal	Interest ^[b]		
2026	\$ 571.57	\$ 1,288.49	\$ 121.89	\$ 65.12	\$ 160.44	\$ 215.71	\$ 2,423.24
2027	\$ 596.42	\$ 1,261.34	\$ 119.04	\$ 68.74	\$ 156.83	\$ 193.44	\$ 2,395.80
2028	\$ 646.12	\$ 1,233.01	\$ 116.05	\$ 72.55	\$ 153.02	\$ 197.30	\$ 2,418.06
2029	\$ 670.97	\$ 1,202.32	\$ 112.82	\$ 76.58	\$ 148.99	\$ 201.25	\$ 2,412.93
2030	\$ 695.83	\$ 1,167.09	\$ 109.47	\$ 80.83	\$ 144.74	\$ 205.28	\$ 2,403.23
2031	\$ 745.53	\$ 1,130.56	\$ 105.99	\$ 85.31	\$ 140.25	\$ 209.38	\$ 2,417.02
2032	\$ 770.38	\$ 1,091.42	\$ 102.26	\$ 90.05	\$ 135.52	\$ 213.57	\$ 2,403.19
2033	\$ 820.08	\$ 1,050.98	\$ 98.41	\$ 95.05	\$ 130.52	\$ 217.84	\$ 2,412.87
2034	\$ 844.93	\$ 1,007.92	\$ 94.31	\$ 100.32	\$ 125.24	\$ 222.20	\$ 2,394.92
2035	\$ 894.63	\$ 963.56	\$ 90.08	\$ 105.89	\$ 119.68	\$ 226.64	\$ 2,400.49
2036	\$ 944.33	\$ 916.59	\$ 85.61	\$ 111.77	\$ 113.80	\$ 231.17	\$ 2,403.28
2037	\$ 994.04	\$ 867.02	\$ 80.89	\$ 117.97	\$ 107.60	\$ 235.80	\$ 2,403.31
2038	\$ 1,043.74	\$ 814.83	\$ 75.92	\$ 124.52	\$ 101.05	\$ 240.51	\$ 2,400.57
2039	\$ 1,093.44	\$ 760.03	\$ 70.70	\$ 131.43	\$ 94.14	\$ 245.32	\$ 2,395.07
2040	\$ 1,167.99	\$ 701.26	\$ 65.23	\$ 138.72	\$ 86.84	\$ 250.23	\$ 2,410.28
2041	\$ 1,217.69	\$ 638.48	\$ 59.39	\$ 146.42	\$ 79.14	\$ 255.23	\$ 2,396.37
2042	\$ 1,292.25	\$ 573.03	\$ 53.31	\$ 154.55	\$ 71.02	\$ 260.34	\$ 2,404.49
2043	\$ 1,366.80	\$ 503.57	\$ 46.84	\$ 163.13	\$ 62.44	\$ 265.55	\$ 2,408.33
2044	\$ 1,441.35	\$ 430.11	\$ 40.01	\$ 172.18	\$ 53.39	\$ 270.86	\$ 2,407.89
2045	\$ 1,515.90	\$ 352.63	\$ 32.80	\$ 181.74	\$ 43.83	\$ 276.27	\$ 2,403.19
2046	\$ 1,590.46	\$ 271.15	\$ 25.22	\$ 191.82	\$ 33.74	\$ 281.80	\$ 2,394.20
2047	\$ 1,689.86	\$ 185.67	\$ 17.27	\$ 202.47	\$ 23.10	\$ 287.44	\$ 2,405.80
2048	\$ 1,764.41	\$ 94.84	\$ 8.82	\$ 213.71	\$ 11.86	\$ 293.18	\$ 2,386.83
Total	\$ 24,378.73	\$ 18,505.90	\$ 1,732.36	\$ 2,890.89	\$ 2,297.17	\$ 5,496.31	\$ 55,301.36

Footnotes:

[a] Interest rate on the Phase #1 Bonds is calculated at 4.375%, 4.750%, 5.250% and 5.375% rate for term bonds maturing in 2023, 2028, 2038 and 2048, respectively.

[b] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown. See Phase #1 Assessment Roll for TIRZ Credit Amount.

**HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #1 – LOT
TYPE 2 BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

PHASE #1 LOT TYPE 2 PRINCIPAL ASSESSMENT: \$22,906.48

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Heartland Town Center Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§
§
§

COUNTY OF _____

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§
§
§

COUNTY OF _____

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #1 LOT TYPE 2

Installment Due 1/31	Phase #1 Bonds			Ph #1 Reimbursement Obligation		Administrative Expenses	Total Annual Installment Due ^[c]
	Principal	Interest ^[a]	Delinquency and Prepayment Reserve	Principal	Interest ^[b]		
2026	\$ 480.12	\$ 1,082.33	\$ 102.39	\$ 54.70	\$ 134.77	\$ 181.20	\$ 2,035.52
2027	\$ 500.99	\$ 1,059.52	\$ 99.99	\$ 57.74	\$ 131.74	\$ 162.49	\$ 2,012.47
2028	\$ 542.74	\$ 1,035.73	\$ 97.49	\$ 60.95	\$ 128.53	\$ 165.74	\$ 2,031.17
2029	\$ 563.62	\$ 1,009.95	\$ 94.77	\$ 64.33	\$ 125.15	\$ 169.05	\$ 2,026.86
2030	\$ 584.49	\$ 980.36	\$ 91.95	\$ 67.90	\$ 121.58	\$ 172.43	\$ 2,018.71
2031	\$ 626.24	\$ 949.67	\$ 89.03	\$ 71.66	\$ 117.81	\$ 175.88	\$ 2,030.30
2032	\$ 647.12	\$ 916.79	\$ 85.90	\$ 75.64	\$ 113.83	\$ 179.40	\$ 2,018.68
2033	\$ 688.87	\$ 882.82	\$ 82.66	\$ 79.84	\$ 109.64	\$ 182.99	\$ 2,026.81
2034	\$ 709.74	\$ 846.65	\$ 79.22	\$ 84.27	\$ 105.20	\$ 186.65	\$ 2,011.74
2035	\$ 751.49	\$ 809.39	\$ 75.67	\$ 88.95	\$ 100.53	\$ 190.38	\$ 2,016.41
2036	\$ 793.24	\$ 769.94	\$ 71.91	\$ 93.89	\$ 95.59	\$ 194.19	\$ 2,018.76
2037	\$ 834.99	\$ 728.29	\$ 67.95	\$ 99.10	\$ 90.38	\$ 198.07	\$ 2,018.78
2038	\$ 876.74	\$ 684.46	\$ 63.77	\$ 104.60	\$ 84.88	\$ 202.03	\$ 2,016.48
2039	\$ 918.49	\$ 638.43	\$ 59.39	\$ 110.40	\$ 79.08	\$ 206.07	\$ 2,011.86
2040	\$ 981.11	\$ 589.06	\$ 54.80	\$ 116.53	\$ 72.95	\$ 210.19	\$ 2,024.64
2041	\$ 1,022.86	\$ 536.32	\$ 49.89	\$ 122.99	\$ 66.48	\$ 214.40	\$ 2,012.95
2042	\$ 1,085.49	\$ 481.35	\$ 44.78	\$ 129.82	\$ 59.66	\$ 218.68	\$ 2,019.77
2043	\$ 1,148.11	\$ 423.00	\$ 39.35	\$ 137.03	\$ 52.45	\$ 223.06	\$ 2,023.00
2044	\$ 1,210.74	\$ 361.29	\$ 33.61	\$ 144.63	\$ 44.84	\$ 227.52	\$ 2,022.63
2045	\$ 1,273.36	\$ 296.21	\$ 27.55	\$ 152.66	\$ 36.82	\$ 232.07	\$ 2,018.68
2046	\$ 1,335.98	\$ 227.77	\$ 21.19	\$ 161.13	\$ 28.35	\$ 236.71	\$ 2,011.13
2047	\$ 1,419.48	\$ 155.96	\$ 14.51	\$ 170.07	\$ 19.40	\$ 241.45	\$ 2,020.87
2048	\$ 1,482.11	\$ 79.66	\$ 7.41	\$ 179.51	\$ 9.96	\$ 246.27	\$ 2,004.93
Total	\$ 20,478.13	\$ 15,544.96	\$ 1,455.18	\$ 2,428.35	\$ 1,929.62	\$ 4,616.90	\$ 46,453.14

Footnotes:

[a] Interest rate on the Phase #1 Bonds is calculated at 4.375%, 4.750%, 5.250% and 5.375% rate for term bonds maturing in 2023,

[b] Interest rate on the Phase #1 Reimbursement Obligation is 5.550%.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown. See Phase #1 Assessment Roll for TIRZ Credit Amount.

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #2 – LOT TYPE 3 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

PHASE #2 LOT TYPE 3 PRINCIPAL ASSESSMENT: \$29,359.51

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Heartland Town Center Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

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§
§

COUNTY OF _____

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

COUNTY OF _____

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The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #2 LOT TYPE 3

Installment Due 1/31	Phase #2 Specific Bonds		Phase #2 Major Bonds		Total Delinquency and Prepayment Reserve	Total Administrative Expenses	Total Annual Installment Due ^[c]
	Principal	Interest ^[a]	Principal	Interest ^[b]			
2026	\$ 323.43	\$ 1,090.21	\$ 204.99	\$ 418.44	\$ 146.80	\$ 236.75	\$ 2,420.63
2027	\$ 350.77	\$ 1,077.28	\$ 204.99	\$ 407.94	\$ 144.16	\$ 242.40	\$ 2,427.53
2028	\$ 373.54	\$ 1,063.25	\$ 204.99	\$ 397.43	\$ 141.38	\$ 247.25	\$ 2,427.84
2029	\$ 373.54	\$ 1,048.30	\$ 227.77	\$ 386.92	\$ 138.48	\$ 252.20	\$ 2,427.22
2030	\$ 405.43	\$ 1,033.36	\$ 227.77	\$ 374.11	\$ 135.48	\$ 257.24	\$ 2,433.39
2031	\$ 432.76	\$ 1,017.15	\$ 227.77	\$ 361.30	\$ 132.31	\$ 262.38	\$ 2,433.67
2032	\$ 446.43	\$ 995.51	\$ 250.55	\$ 348.49	\$ 129.01	\$ 267.63	\$ 2,437.61
2033	\$ 482.87	\$ 973.19	\$ 250.55	\$ 334.39	\$ 125.52	\$ 272.98	\$ 2,439.51
2034	\$ 496.54	\$ 949.04	\$ 273.32	\$ 320.30	\$ 121.86	\$ 278.44	\$ 2,439.51
2035	\$ 537.54	\$ 924.22	\$ 273.32	\$ 304.93	\$ 118.01	\$ 284.01	\$ 2,442.02
2036	\$ 555.76	\$ 897.34	\$ 296.10	\$ 289.55	\$ 113.95	\$ 289.69	\$ 2,442.40
2037	\$ 601.31	\$ 869.55	\$ 296.10	\$ 272.90	\$ 109.69	\$ 295.49	\$ 2,445.04
2038	\$ 628.64	\$ 839.49	\$ 318.88	\$ 256.24	\$ 105.21	\$ 301.40	\$ 2,449.85
2039	\$ 655.98	\$ 808.05	\$ 341.65	\$ 238.30	\$ 100.47	\$ 307.43	\$ 2,451.88
2040	\$ 710.64	\$ 775.25	\$ 341.65	\$ 219.09	\$ 95.48	\$ 313.57	\$ 2,455.69
2041	\$ 742.53	\$ 739.72	\$ 364.43	\$ 199.87	\$ 90.22	\$ 319.85	\$ 2,456.62
2042	\$ 778.97	\$ 702.60	\$ 387.21	\$ 179.37	\$ 84.68	\$ 326.24	\$ 2,459.07
2043	\$ 819.97	\$ 663.65	\$ 409.99	\$ 157.59	\$ 78.85	\$ 332.77	\$ 2,462.81
2044	\$ 860.97	\$ 622.65	\$ 432.76	\$ 134.53	\$ 72.70	\$ 339.42	\$ 2,463.03
2045	\$ 911.08	\$ 578.52	\$ 455.54	\$ 110.18	\$ 66.24	\$ 346.21	\$ 2,467.77
2046	\$ 961.19	\$ 531.83	\$ 478.32	\$ 84.56	\$ 59.40	\$ 353.14	\$ 2,468.43
2047	\$ 1,015.85	\$ 482.57	\$ 501.09	\$ 57.65	\$ 52.20	\$ 360.20	\$ 2,469.57
2048	\$ 1,079.63	\$ 430.51	\$ 523.87	\$ 29.47	\$ 44.62	\$ 367.40	\$ 2,475.50
2049	\$ 1,690.05	\$ 375.18	\$ -	\$ -	\$ 36.60	\$ 273.21	\$ 2,375.04
2050	\$ 1,781.16	\$ 288.56	\$ -	\$ -	\$ 28.15	\$ 278.68	\$ 2,376.55
2051	\$ 1,876.82	\$ 197.28	\$ -	\$ -	\$ 19.25	\$ 284.25	\$ 2,377.60
2052	\$ 1,972.49	\$ 101.09	\$ -	\$ -	\$ 9.86	\$ 289.94	\$ 2,373.37
Total	\$ 21,865.89	\$ 20,075.33	\$ 7,493.62	\$ 5,883.55	\$ 2,500.59	\$ 7,980.17	\$ 65,799.16

Footnotes:

[a] Interest is calculated at a 4.000%, 5.000% and 5.125% rate for term bonds maturing in 2030, 2043, and 2052 respectively.

[b] Interest is calculated at a 5.125%, and 5.625% rate for term bonds maturing in 2028, and 2048, respectively.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

HEARTLAND TOWN CENTER PUBLIC IMPROVEMENT DISTRICT – PHASE #2 – LOT TYPE 4 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF MESQUITE, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

PHASE #2 LOT TYPE 4 PRINCIPAL ASSESSMENT: \$24,661.99

As the purchaser of the real property described above, you are obligated to pay assessments to City of Mesquite, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Heartland Town Center Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Mesquite. The exact amount of each annual installment will be approved each year by the Mesquite City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Mesquite.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

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§

COUNTY OF _____

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The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

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COUNTY OF _____

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The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Kaufman County.

ANNUAL INSTALLMENTS - PHASE #2 LOT TYPE 4

Installment Due 1/31	Phase #2 Specific Bonds		Phase #2 Major Bonds		Total Delinquency and Prepayment Reserve	Total Administrative Expenses	Total Annual Installment Due ^[c]
	Principal	Interest ^[a]	Principal	Interest ^[b]			
2026	\$ 271.68	\$ 915.78	\$ 172.19	\$ 351.49	\$ 123.31	\$ 198.87	\$ 2,033.33
2027	\$ 294.64	\$ 904.91	\$ 172.19	\$ 342.67	\$ 121.09	\$ 203.62	\$ 2,039.12
2028	\$ 313.78	\$ 893.13	\$ 172.19	\$ 333.84	\$ 118.76	\$ 207.69	\$ 2,039.38
2029	\$ 313.78	\$ 880.58	\$ 191.33	\$ 325.02	\$ 116.33	\$ 211.84	\$ 2,038.86
2030	\$ 340.56	\$ 868.02	\$ 191.33	\$ 314.25	\$ 113.80	\$ 216.08	\$ 2,044.05
2031	\$ 363.52	\$ 854.40	\$ 191.33	\$ 303.49	\$ 111.14	\$ 220.40	\$ 2,044.29
2032	\$ 375.00	\$ 836.23	\$ 210.46	\$ 292.73	\$ 108.37	\$ 224.81	\$ 2,047.59
2033	\$ 405.61	\$ 817.48	\$ 210.46	\$ 280.89	\$ 105.44	\$ 229.31	\$ 2,049.19
2034	\$ 417.09	\$ 797.20	\$ 229.59	\$ 269.05	\$ 102.36	\$ 233.89	\$ 2,049.19
2035	\$ 451.53	\$ 776.34	\$ 229.59	\$ 256.14	\$ 99.13	\$ 238.57	\$ 2,051.30
2036	\$ 466.84	\$ 753.76	\$ 248.72	\$ 243.22	\$ 95.72	\$ 243.34	\$ 2,051.61
2037	\$ 505.10	\$ 730.42	\$ 248.72	\$ 229.23	\$ 92.14	\$ 248.21	\$ 2,053.83
2038	\$ 528.06	\$ 705.17	\$ 267.86	\$ 215.24	\$ 88.37	\$ 253.17	\$ 2,057.88
2039	\$ 551.02	\$ 678.76	\$ 286.99	\$ 200.18	\$ 84.39	\$ 258.24	\$ 2,059.58
2040	\$ 596.94	\$ 651.21	\$ 286.99	\$ 184.03	\$ 80.20	\$ 263.40	\$ 2,062.78
2041	\$ 623.72	\$ 621.37	\$ 306.12	\$ 167.89	\$ 75.78	\$ 268.67	\$ 2,063.56
2042	\$ 654.34	\$ 590.18	\$ 325.26	\$ 150.67	\$ 71.14	\$ 274.04	\$ 2,065.62
2043	\$ 688.78	\$ 557.46	\$ 344.39	\$ 132.37	\$ 66.24	\$ 279.52	\$ 2,068.76
2044	\$ 723.21	\$ 523.02	\$ 363.52	\$ 113.00	\$ 61.07	\$ 285.11	\$ 2,068.95
2045	\$ 765.31	\$ 485.96	\$ 382.65	\$ 92.55	\$ 55.64	\$ 290.82	\$ 2,072.93
2046	\$ 807.40	\$ 446.74	\$ 401.79	\$ 71.03	\$ 49.90	\$ 296.63	\$ 2,073.48
2047	\$ 853.32	\$ 405.36	\$ 420.92	\$ 48.43	\$ 43.85	\$ 302.57	\$ 2,074.44
2048	\$ 906.89	\$ 361.63	\$ 440.05	\$ 24.75	\$ 37.48	\$ 308.62	\$ 2,079.42
2049	\$ 1,419.64	\$ 315.15	\$ -	\$ -	\$ 30.75	\$ 229.50	\$ 1,995.04
2050	\$ 1,496.17	\$ 242.39	\$ -	\$ -	\$ 23.65	\$ 234.09	\$ 1,996.30
2051	\$ 1,576.53	\$ 165.71	\$ -	\$ -	\$ 16.17	\$ 238.77	\$ 1,997.18
2052	\$ 1,656.89	\$ 84.92	\$ -	\$ -	\$ 8.28	\$ 243.55	\$ 1,993.63
Total	\$ 18,367.35	\$ 16,863.28	\$ 6,294.64	\$ 4,942.18	\$ 2,100.50	\$ 6,703.35	\$ 55,271.29

Footnotes:

[a] Interest is calculated at a 4.000%, 5.000% and 5.125% rate for term bonds maturing in 2030, 2043, and 2052 respectively.

[b] Interest is calculated at a 5.125%, and 5.625% rate for term bonds maturing in 2028, and 2048, respectively.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.